OSSIA INTERNATIONAL LIMITED

(Company Registration Number: 199004330K)
(Incorporated in the Republic of Singapore)

NOTICE TO SHAREHOLDERS REGARDING ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR (THE "NOTICE")

Board

Mr. Goh Ching Wah (*Group Executive Chairman*)
Mr. Goh Ching Huat (*Executive Director/Chief Executive Officer*)
Mr. Goh Ching Lai (*Non-Executive Director*)
Ms. Mae Heng Su-Ling *(Non-Executive Director*)
Mr. Foo Jong Han Rey (*Independent Director/Non-Executive Director*)
Ms. Chan Shuh Chet (*Independent Director/Non-Executive Director*)

Registered Office

51 Changi Business Park Central 2
#08-13, The Signature
Singapore 486066

18 June 2025

To: The Shareholders of the Company

Dear Sir/Madam,

1. INTRODUCTION

1.1 The board of directors ("**Board**") of Ossia International Limited (the "**Company**") refers to the following:

(a) offer announcement issued on 15 May 2025 by Mr. Goh Ching Wah, Mr. Goh Ching Huat and Mr. Goh Ching Lai (the "**Joint Offerors**") (the "**Offer Announcement**") relating to the Joint Offerors' voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares in the share capital of the Company (the "**Shares**"), including Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors; and

(b) announcement issued on 15 May 2025 by the Company in response to the Offer Announcement;

(c) announcement issued on 19 May 2025 by the Company informing the shareholders of the Company ("**Shareholders**") of the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser to advise the directors of the Company who are considered to be independent for the purposes of making a recommendation to Shareholders in connection with the Offer ("**Independent Directors**");

(d) offer document and related documents issued on 4 June 2025 by the Joint Offerors in connection with the Offer (the "**Offer Document**");

(e) announcement issued on 4 June 2025 by the Joint Offerors in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document by ordinary post to Shareholders;

(f) announcement issued on 10 June 2025 by the Company informing the Shareholders of the appointment of W Capital Markets Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the Independent Directors in connection with the Offer, in place of Asian Corporate Advisors Pte. Ltd.;

(g) offeree circular issued on 18 June 2025 by the Company in connection with the Offer in accordance with the Code (the "**Offeree Circular**"); and

(h) announcement issued on 18 June 2025 by the Company in connection with the electronic dissemination of the Offeree Circular and the despatch of this Notice.

1.2 Unless otherwise defined, all capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Offeree Circular.

2. ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR

2.1 The Board would like to inform Shareholders that the Company has today issued the Offeree Circular containing, *inter alia*, the IFA Letter and the recommendation of the Independent Directors in respect of the Offer. Pursuant to the Public Statements issued by the Securities Industry Council dated 6 May 2020, 29 September 2020 and 29 June 2021, as supplemented from time to time, with respect to the despatch of take-over documents under the Code, the Company has opted to electronically disseminate the Offeree Circular.

Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

2.2 To access the electronic version of the Offeree Circular and its related documents:

(a) please access the following URL:

https://www.sgx.com/securities/company-announcements?value=OSSIA%20INTERNATIONAL%20LIMITED&type=company

OR

scan the QR code below:

AND

(b) select the announcement of the Company on 18 June 2025 in relation to the despatch of this Notice. The Offeree Circular and its related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of the announcement.

2.3 The Offeree Circular and its related documents may also be accessed on the Company's website at https://www.ossia.com.sg/others under the announcement on 18 June 2025.

2.4 Shareholders may also obtain printed copies of the Offeree Circular by submitting a request to the Company by email at contact@ossia.com.sg.

The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (as set out in Appendix A to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors as set out in the Offeree Circular before deciding whether or not to accept the Offer. Shareholders who are in any doubt about the Offer or as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.

3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document, the Offer will close at 5.30 p.m. (Singapore time) on 9 July 2025 or such later date(s) as may be announced from time to time by or on behalf of the Joint Offerors (the "**Closing Date**").

4. DIRECTORS' RESPONSIBILITY STATEMENT

4.1 The directors of the Company (including those who have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice (other than those relating to the Joint Offerors and the Offer) are fair and accurate and that no material facts have been omitted from this Notice (the omission of which would render any statement in this Notice misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

4.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and Offer Document), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Notice in its proper form and context.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

18 June 2025