



SOO KEE GROUP LTD.

(Company Registration No.: 201214694Z)
(Incorporated in the Republic of Singapore)

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 29 APRIL 2016

The Board of Directors (the “**Board**” or “**Directors**”) of Soo Kee Group Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) is pleased to announce that all the resolutions as set out in the Notice of the Annual General Meeting dated 13 April 2016 were duly passed by the shareholders of the Company (“**Shareholders**”) at the annual general meeting (the “**AGM**”) of the Company held on 29 April 2016.

The results of the poll on each resolution as confirmed by Insights Law LLC, who acted as scrutineer for the poll at the AGM is set out below:

No.	Resolutions Relating To:	FOR		AGAINST		Total No. of Valid Votes Cast
		No. of Shares	%	No. of Shares	%	
	Ordinary Business					
1.	To receive and consider the Audited Financial Statements, Directors’ Statement and the Report of the Auditors for the financial year ended 31 December (“ FY ”) 2015	457,736,000	100.0	0	0.0	457,736,000
2.	To approve payment of a first and final tax exempt (one-tier) dividend of 0.5 Singapore cent per ordinary share for FY2015	457,721,000	100.0	15,000	0.0*	457,736,000
3.	To re-elect Mdm. Lim Liang Eng as a Director of the Company ⁽¹⁾	457,736,000	100.0	0	0.0	457,736,000
4.	To re-elect Mr. Ang Miah Khiang as a Director of the Company ⁽²⁾	457,721,000	100.0	15,000	0.0*	457,736,000
5.	To re-elect Mr. Sim Eng Huat as a Director of the Company ⁽³⁾	457,736,000	100.0	0	0.0	457,736,000
6.	To re-elect Mr. Lye Hoong Yip Raymond as a Director of the Company ⁽⁴⁾	457,736,000	100.0	0	0.0	457,736,000
7.	To re-elect Mr. Low Chia Wing as a Director of the Company ⁽⁵⁾	457,736,000	100.0	0	0.0	457,736,000
8.	To approve the Directors’ fees of S\$232,500 for FY2015	457,721,000	100.0	15,000	0.0*	457,736,000
9.	To approve the Directors’ fees of S\$465,000 for FY2016, payable quarterly in arrears	457,736,000	100.0	0	0.0	457,736,000

10.	To re-appoint Messrs RSM Chio Lim LLP as Auditors of the Company and to authorise the Directors to fix their remuneration.	457,721,000	100.0	15,000	0.0*	457,736,000
	Special Business					
11.	Authority to allot and issue new shares in the capital of the Company (“ Shares ”)	457,701,000	100.0	15,000	0.0*	457,716,000
12.	Authority to allot and issue shares pursuant to the Soo Kee Group Performance Share Plan ⁽⁶⁾	325,958,765	100.0	0	0.0	325,958,765

* Less than 0.01%.

Notes:-

- (1) Mdm Lim Liang Eng, who was re-elected as a Director, remains as Executive Director and Group COO.
- (2) Mr. Ang Miah Khiang who was re-elected as a Director, remains as Chairman of the Audit Committee and as a member of the Nominating Committee and Remuneration Committee. Mr. Ang Miah Khiang shall be considered independent for the purpose of Rule 704(7) of Section B of the Singapore Exchange Securities Trading Limited Listing Manual: Rules of Catalist (“**Catalist Rules**”).
- (3) Mr. Sim Eng Huat who was re-elected as a Director, remains as Chairman of the Nominating Committee and as a member of the Audit Committee and Remuneration Committee. Mr. Sim Eng Huat shall be considered independent for the purpose of Rule 704(7) of the Catalist Rules.
- (4) Mr. Lye Hoong Yip Raymond who was re-elected as a Director, remains as Chairman of the Remuneration Committee and as a member of the Audit Committee and Nominating Committee. Mr. Lye Hoong Yip Raymond shall be considered independent for the purpose of Rule 704(7) of the Catalist Rules.
- (5) Mr. Low Chia Wing who was re-elected as a Director, remains as a member of the Nominating Committee, Audit Committee and Remuneration Committee. Mr. Low Chia Wing shall be considered independent for the purpose of Rule 704(7) of the Catalist Rules.
- (6) All Shareholders who are Directors and employees of the Group had abstained from voting on Resolution 12.

BY ORDER OF THE BOARD

Lim Yong Sheng
Executive Director and Chief Executive Officer
29 April 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

The announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director, Equity Capital Markets and Mr David Tham, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.