

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,279,125,560 NEW ORDINARY SHARES IN THE CAPITAL OF CLEARBRIDGE HEALTH LIMITED (“PROPOSED RIGHTS ISSUE”)

- DESPATCH OF OIS NOTIFICATION LETTER AND APPLICATION FORMS

1. Introduction

- 1.1 The board of directors (the “**Board**”) of Clearbridge Health Limited (the “**Company**”) refers to (i) the Company’s announcements dated 27 September 2024, 7 October 2024, 16 October 2024, 23 October 2024, 28 October 2024, 7 November 2024, 19 November 2024 and 20 November 2024 in relation to the Proposed Rights Issue; and (ii) the Company’s offer information statement dated 19 November 2024 in relation to the Proposed Rights Issue, which is electronically disseminated by the Company on 19 November 2024 (the “**Offer Information Statement**”).
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning ascribed to them in the Offer Information Statement.
- 1.3 Any reference to a time of day and date herein shall be a reference to Singapore time and date respectively, unless otherwise stated.

2. Despatch of the OIS Notification Letter and application forms

- 2.1 The Board wishes to announce that the printed copies of the OIS Notification Letter dated 20 November 2024 containing, *inter alia*, instructions on how to download and print the electronic version of the Offer Information Statement, together with the printed copies of the ARE, in the case of Entitled Depositors, and the PAL, in the case of Entitled Scripholders, have been despatched to Entitled Shareholders.
- 2.2 Entitled Depositors who do not receive the OIS Notification Letter and/or the ARE may contact CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8:30 a.m. to 5:00 p.m., during the period from the date the Proposed Rights Issue commences up to 5:00 p.m. on 4 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.3 Entitled Scripholders who do not receive the OIS Notification Letter and/or the PAL may obtain a copy thereof from the Share Registrar, Tricor Barbinder Share Registration Services, at 9 Raffles Place, #26-01 Republic Plaza 1, Singapore 048619, on Mondays to Fridays from 9:00 a.m. to 5:00 p.m., during the period from the date the Proposed Rights Issue commences up to 5:00 p.m. on 4 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.4 For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will not be offered to, and the OIS Notification Letter, the Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights Issue.

No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

3. Further Announcements

- 3.1 The Company will make further announcement(s) in relation to the Proposed Rights Issue, as and when appropriate.

By Order of the Board

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

20 November 2024

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.