LIONGOLD CORP LTD
(incorporated in Bermuda)
(Company Registration No. 35500)

DISCLAIMER OF OPINION BY AUDITORS OF THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2015

In compliance with Rule 704(4) of the Catalist Rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), LionGold Corp Ltd (the "**Company**") wishes to announce that the independent auditors of the Company, PricewaterhouseCoopers LLP (the "**Auditors**"), have issued a disclaimer of opinion in the Independent Auditor's Report for the financial statements of the Company and the Group for the financial year ended 31 March 2015.

Please refer to a copy of the aforesaid Independent Auditor's Report, together with the extract of the relevant note to the Financial Statements, annexed to this announcement for further information.

Shareholders of the Company are advised to read the Financial Statements in the Annual Report 2015 of the Company which will be dispatched by 21 August 2015.

By Order of the Board

Tan Soo Khoon Raymond
Executive Director
21 August 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd ("**Sponsor**"), for compliance with the relevant rules of Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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