

SGX release

6 May 2025

Transurban Queensland successfully prices CHF 120 million issuance in the Swiss bond market

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Queensland Finance Pty Limited (**Transurban Queensland**) noteholders.

Transurban Queensland has notes listed on the Singapore Exchange.

Investor enquiries

Craig Stafford, CFA
General Manager Investor Relations
+61 401 109 842

Media enquiries

James Richards
Corporate Media Manager
+61 459 812 770

Classification

Public

Transurban

Transurban Queensland Finance Pty
Limited
ABN 16 169 093 850
corporate@transurban.com
www.transurban.com

Level 39
300 George Street
Brisbane
Queensland 4000 Australia
Telephone +617 3323 0100
Facsimile +617 3423 3209

ASX release

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Transurban Queensland successfully prices CHF 120 million issuance in the Swiss bond market

Transurban announces that Transurban Queensland Finance Pty Limited, the financing vehicle of the Transurban Queensland Group, has successfully priced CHF120 million of senior secured 8.25-year notes ("Notes") under its Euro Medium Term Note Programme.

The Notes priced on 5 May 2025 (Swiss time) and settlement is expected to occur on 22 May 2025 (Swiss time), subject to customary closing conditions, with all proceeds to be swapped to Australian dollars. The Notes will rank equally with Transurban Queensland's existing senior secured debt and will mature in August 2033.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia

Telephone +613 8656 8900
Facsimile +613 8656 8585