



SINGAPORE AIRLINES LIMITED
(Incorporated in the Republic of Singapore)
(UEN/Company Registration No: 197200078R)

**ISSUE OF S\$500 MILLION 3.50 PER CENT. NOTES DUE 2030 UNDER S\$10 BILLION
MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF SINGAPORE AIRLINES
LIMITED**

Singapore Airlines Limited (the “**Company**”) wishes to announce that it has issued S\$500 million in aggregate principal amount of 3.50 per cent. notes due 2030 comprised in Series 008 (the “**Notes**”) on 2 December 2020. DBS Bank Ltd. and United Overseas Bank Limited were the joint lead managers.

The Notes bear interest at a fixed rate of 3.50 per cent. per annum payable semi-annually in arrear on 2 June and 2 December in each year and will mature on 2 December 2030.

Approval in-principle has been obtained for the listing and quotation of the Notes on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated and joint venture companies or the Notes.

The Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 3 December 2020.

Brenton Wu
Company Secretary
2 December 2020

*The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) or with any securities regulatory authority of any state or other jurisdiction of the United States. The Notes may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) unless an exemption from the registration requirements of the Securities Act is available and in accordance with all applicable securities laws of any state of the United States and any other jurisdiction. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.*