

CHASWOOD RESOURCES HOLDINGS LTD.
(Company Registration No. 200401894D)
(Incorporated in the Republic of Singapore)

CORRIGENDUM TO THE ANNOUNCEMENT ON PROPOSED PLACEMENT OF 23,787,412 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF CHASWOOD RESOURCES HOLDINGS LTD.

The Board of Directors of Chaswood Resources Holdings Ltd. (the "**Company**") refers to the announcement dated 9 December 2015 in relation to the proposed placement of 23,787,412 new ordinary shares in the share capital of the Company (the "**Announcement**"). Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as ascribed to them in the Announcement.

The Board wishes to inform that paragraph 8.1 of the Announcement which illustrated the financial effects of the Proposed Placement on the NTA per share of the Group as at 31 December 2014, assuming that the Proposed Placement had been effected at the end of FY2014 should be replaced with the following paragraph and read as follows:

"8.1 NTA

The effects of the Proposed Placement on the NTA per Share of the Group as at 31 December 2014, assuming that the Proposed Placement had been effected at the end of FY2014 are as follows:

As at 31 December 2014	Before the Proposed Placement	After the Proposed Placement
NTA (RM'000)	19,824	23,049 ⁽¹⁾
Number of Shares ('000)	226,818	250,605
NTA per share (RM sen)	8.74	9.20

Notes:

- (1) *After taking into account the net proceeds from the Proposed Placement of approximately RM3.225 million (equivalent to approximately S\$1.15 million after deducting the estimated expenses for the Proposed Placement of approximately S\$0.066 million based on the exchange rate of S\$1 to RM2.8108)."*

Save as disclosed above, the other information contained in the Announcement remains unchanged.

BY ORDER OF THE BOARD

ANDREW ROACH REDDY
Managing Director
17 December 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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