



SINGAPORE O&G LTD.
(Company Registration No. 201100687M)

INCORPORATION OF A NEW SUBSIDIARY

The Board of Directors (the “**Board**”) of Singapore O&G Ltd. (the “**Company**”), and together with its subsidiaries (the “**Group**”) wishes to announce the incorporation of a wholly-owned subsidiary, SOG Dermatology Pte. Ltd. (“**SOG Dermatology**”), in Singapore on 18 December 2015.

In conjunction with our announcement “Proposed Acquisition of the Business and Medical Practices of JL Laser & Surgery Pte. Ltd., JL Esthetic Research Centre Pte. Ltd. and JL Dermatology Pte. Ltd.” dated 5 November 2015, SOG Dermatology will be the acquiring entity. SOG Dermatology’s business will thus be the provision of specialist dermatology and aesthetic services, and sale of related products. The issued and paid-up capital of SOG Dermatology consists of 1,000 ordinary shares of S\$1 each.

The incorporation of SOG Dermatology is not expected to have any material impact on the earnings per share or net tangible assets per share of the Group for the current financial year ending 31 December 2015.

None of the Directors, substantial shareholders or controlling shareholders of the Company has any interest, direct or indirect, in the above transactions, other than through their respective interests (if any) in the Company.

BY ORDER OF THE BOARD

DR. NG KOON KENG
CHIEF EXECUTIVE OFFICER
21 December 2015

This announcement has been prepared by the Company and its content have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice-President, Head of Corporate Finance. Telephone number: (65) 6415 9886