AEDGE GROUP LIMITED
Registration No: 201933214E
Incorporated in the Republic of Singapore

AEDGE RETURNS TO PROFITABILITY IN FY2026 WITH NET PROFIT OF S$2.4 MILLION

- Revenue surged by 36.9% year-on-year to S$38.4 million, with growth led by the Engineering Services and Investment Properties segments
- Gross profit more than doubled to S$7.6 million; gross profit margin expanded 6.7 percentage points to 19.7%
- EBITDA increased to S$6.5 million, with net cash generated from operating activities of S$5.6 million
- Net profit of S$2.4 million and earnings per share of 1.89 cents, reversing a net loss of S$0.9 million in FY2025
- Interim tax-exempt (one-tier) dividend of 0.57 cents per share declared in respect of FY2026, representing approximately 43% of net profit after tax, payable on 15 September 2026

	FY2026 $'000	**FY2025 $'000**	**Change (%)**
Revenue	**38,398**	**28,041**	**36.9**
- *Engineering Services*	12,438	7,890	57.6
- *Transport Services*	7,311	5,547	31.8
- *Investment Properties*	3,505	1,504	n.m.
- *Security and Manpower Services*	15,144	13,100	15.6
Gross Profit	**7,564**	**3,648**	**n.m.**
Gross Profit Margin (%)	**19.7**	**13.0**	**+6.7 ppt**
EBITDA	**6,522**	**2,971**	**n.m.**
Profit/(Loss) Before Tax	**2,905**	**(800)**	**n.m.**
Net Profit/(Loss) After Tax	**2,378**	**(891)**	**n.m.**
Net Profit/(Loss) Attributable to Owners	**2,384**	**(650)**	**n.m.**

*n.m. – not meaningful

SINGAPORE, 27 August 2026 – Aedge Group Limited (the "**Company**" or "**Aedge**") and its subsidiaries (the "**Group**") today announced its unaudited financial results for the financial year ended 30 June 2026 ("**FY2026**").

Growth across All Business Segments

The Group's FY2026 revenue surged by 36.9% year-on-year to S$38.4 million, with higher contributions across all business segments. Engineering Services revenue rose 57.6% year-on-year in FY2026 to S$12.4 million driven by new contract wins and completed projects during the year, while revenue from the Transport Services grew 31.8% year-on-year to S$7.3 million as a result of increased transportation demand and improved fleet utilisation. The Investment Properties segment more than doubled its revenue in FY2026, up 133.0% year-on-year to S$3.5 million, following improved occupancy and full-year contribution from both properties with the commencement of rental income from the Group's second dormitory facility, which began operations in May 2026. Security and Manpower Services revenue increased 15.6% to S$15.1 million, supported by the onboarding of new customers and expanded project requirements from existing customers.

FY2026 gross profit more than doubled, rising 107.3% year-on-year to S$7.6 million, while gross profit margin expanded 6.7 percentage points from 13.0% in FY2025 to 19.7% in FY2026. As a result, FY2026 EBITDA increased 119.5% to S$6.5 million and the Group returned to profitability with a net profit of S$2.4 million for FY2026, against a net loss of S$0.9 million in FY2025. Net profit attributable to owners of the Company was S$2.4 million, compared with a net loss attributable to owners of S$0.7 million a year earlier.

Mr Poh Soon Keng, Executive Chairman and Chief Executive Officer, said, "FY2026 was a year of turnaround for Aedge. Revenue grew by more than one-third, gross profit more than doubled, and we recorded a net profit and generated positive cash flow from operating activities. This reflects the progress we have made in strengthening the fundamentals of the business - greater discipline in contract selection, better utilisation of our assets, and a growing recurring income stream from our investment properties.

The S$3.5 million private placement completed in early August 2026 reflects investor confidence in the Group's growth prospects. In FY2027, the Group will continue to further strengthen its manpower supply services base while exploring more investments into properties that present value unlock potential."

Adoption of Dividend Policy; Declares Interim Dividend

As part of its commitment to deliver sustainable returns to shareholders, the Company has adopted a dividend policy of distributing dividends totalling not less than 30% of net profit after tax[1], with effect from FY2026. The dividends are intended to be paid on a half-yearly basis, upon the release of the Group's half-year results and full-year results.

Pursuant to the policy, the Board has declared an interim tax-exempt (one-tier) dividend of 0.57 cents per ordinary share in respect of FY2026, amounting to approximately S$1.0 million. The dividend represents approximately 43% of the Group's net profit after tax for FY2026, exceeding the minimum 30% payout under the dividend policy, and constitutes the Group's distribution in respect of FY2026. It reflects the Board's intention to reward shareholders for their support through the Group's return to profitability, and is underpinned by the Group's improved cash generation, with net cash of S$5.6 million generated from operating activities during the year. The interim dividend will be paid on 15 September 2026.

Outlook

The Building and Construction Authority recently projected 2026 total construction demand to remain steady at S$47 to 53 billion[2], underpinning a healthy pipeline of opportunities for the Group's Engineering Services business. The Transport Services segment enters FY2027 with a stronger contracted base, with contracts secured and renewed during FY2026 on longer, fixed-rate terms and at improved rates, supporting a more stable and predictable contribution. Security and Manpower Services is expected to maintain its growth momentum, underpinned by stable client demand for manpower outsourcing and cleaning services. The Investment Properties segment is expected to deliver stronger performance, as the second dormitory facility which commenced operations in May 2026 and ongoing upgrading of existing properties lift accommodation capacity, with industry data pointing to moderate increases in bed rents in 2026.

[1] Excluding one-off, non-cash items

[2] BCA, Steady Construction Demand In 2026 As Singapore Steps Up Support For Built Environment Firms Through Collaboration and Innovation

The Group nonetheless remains mindful of cost pressures, with the authorities cautioning that Singapore could see greater price pressures in 2026 and domestic labour costs expected to rise.

Following the Group's return to profitability and the improvement in gross profit margin achieved in FY2026, the Group is well placed to build on its operational gains and advances its strategic initiatives. Barring unforeseen circumstances, the Board expects FY2027 to be another year of robust growth, building on the momentum established in FY2026, supported by recent contract wins across the Group's engineering, transportation, and security and manpower services segments, as well as the progressive ramp-up of its dormitory operations under the Investment Properties segment. The Group will continue to focus on higher-margin projects and services, prudent cost management and operational excellence to build a sustainable business.

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About Aedge Group Limited

Established in 2000 and based in Singapore, the Aedge Group Limited offers four principal services, namely engineering services, transportation services, security and manpower services and investment properties. Being a multi-services provider enables the Group to offer a comprehensive range of services to meet the diverse needs of its customers across many industries.

For more information about Aedge Group Limited, go to www.aedge.com.sg

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