

**PROSPERA GLOBAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200402180C)

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**USE OF PROCEEDS FROM SHARE PLACEMENT**

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*Unless otherwise defined, all capitalised terms used in this announcement shall have the meaning ascribed to them in the Company's announcements dated 27 June 2024, 21 August 2024 and 28 August 2024 ("**Announcements**"), and the circular dated 24 July 2024 ("**Circular**").*

The board of directors (the "**Board**" or the "**Directors**") of Prospera Global Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the Announcements and Circular in connection with the placement of 207,072,685 new ordinary shares in the capital of the Company which was announced on 27 June 2024 and completed on 28 August 2024 ("**Placement**").

Further to the Announcements, the Company wishes to provide an update on the utilisation of the Proceeds from the Placement as follows:

<b>Use of Proceeds</b>	<b>Amount Allocated (S\$)</b>	<b>Amount Utilised (S\$)</b>	<b>Amount Unutilised (S\$)</b>
Working capital purposes mainly comprising: (i) Manpower costs; (ii) professional fees such as compliance costs and continuing listing expenses; and (iii) administrative and head office expenses	1,491,945	1,127,237 <sup>(1)</sup>	364,708
Funding growth, development and expansion of the current business and exploration of new business opportunities as and when they arise	1,000,000	-	1,000,000
<b>Total</b>	<b>2,491,945</b>	<b>1,127,237</b>	<b>1,364,708</b>

Note: - 1) The Company has utilized S\$1.127 million for working capital purposes such as manpower cost (S\$0.338 million), professional fees (S\$0.207 million), director fees (S\$0.148 million), repayment of short-term loan (S\$0.295 million) and other administrative expenses (S\$0.139 million).

The use of Proceeds is in accordance with the intended use as disclosed in the Company's announcements.

The Board will continue to provide periodic announcements on the utilisation of the balance of the Proceeds as and when such proceeds are materially disbursed. The Company will also provide a status report on the use of the Proceeds in its annual report(s) and financial results announcement(s).

**BY ORDER OF THE BOARD**

Guo Jiahui  
Executive Director and Chief Executive Officer  
18 November 2024

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The details of the contact person for the Sponsor are Mr. Jerry Chua – Registered Professional, who is contactable at 160 Robinson Road, #20-01/02, SBF Center, Singapore 068914; telephone number: 6241 6626.*