

**SINGAPORE KITCHEN EQUIPMENT LIMITED**

(Company Registration No.: 201312671M)  
(Incorporated in the Republic of Singapore)

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**PROPOSED DUAL PRIMARY LISTING OF THE SHARES OF THE COMPANY ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**– SUBMISSION OF APPLICATION**

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The Board of Directors (the “**Board**”) of Singapore Kitchen Equipment Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 17 January 2018 in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) by way of a share offer (the “**Proposed SEHK Listing**”).

The Board wishes to announce that the Company has today submitted an application to the SEHK for the listing of, and permission to deal in, the Shares on GEM of the SEHK.

The Proposed SEHK Listing and the public offering of new Shares to be made in conjunction with the Proposed SEHK Listing (the “**Proposed Share Offer**”) are subject to, *inter alia*, receipt of all necessary approvals under applicable laws, rules and regulations being obtained or fulfilled, including:

- (a) approval from the Listing Committee of the SEHK for the listing of, and permission to deal in, the Shares on GEM of the SEHK and, as applicable or required, other legal or regulatory approvals;
- (b) approval of the shareholders of the Company (the “**Shareholders**”); and
- (c) approval of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), as applicable or required.

As stated in the announcement dated 17 January 2018, the Company reserves the right not to proceed, complete and/or effect the Proposed SEHK Listing and the Proposed Share Offer, if after assessing various factors including the prevailing general economic and capital market conditions, the Company does not consider the Proposed SEHK Listing and Proposed Share Offer to be in the best interests of the Company and/or if the requisite approvals required for the Proposed SEHK Listing and Proposed Share Offer have not been or cannot practicably be obtained.

*Shareholders and other investors are advised to exercise caution when dealing in the Shares, and to refrain from taking any action which may be prejudicial to their interests. In the event of any doubt, Shareholders and other investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.*

The Company will, in compliance with the relevant requirements under the SGX-ST Listing Manual Section B: Rules of Catalist, make further announcement(s) to update Shareholders on any material developments of the Proposed SEHK Listing and the Proposed Share Offer, as and when appropriate.

**By Order of the Board**

**Chua Chwee Choo**  
**Executive Director and Chief Executive Officer**  
22 June 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST, being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Eric Wong (Director, Investment Banking). The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: +65 6337 5115.*