# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

### NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General
Name of Listed Issuer:
GS Holdings Limited
Type of Listed Issuer:  ✓ Company/Corporation
Registered/Recognised Business Trust
Real Estate Investment Trust
Name of Director/CEO:
Pang Pok
Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?  Ves  No
Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment?  Yes (Please proceed to complete Part III)  No (Please proceed to complete Part III)
Date of notification to Listed Issuer:
30-Jun-2021

## Part II - For a new Director/CEO giving notice of his interests at the date of appointment

1.	Date of appointment as a Director	/CEO of the Listed Issuer:

2. Details of interest in securities:

		Quantum of Int	erests		
Description of securities		Direct Interest	Deemed Interest	Total	Circumstances giving rise to deemed interests  [You may attach a chart in item 3 to show how your deemed interests arise.]
(a) Ordinary voting shares/units of Listed Issuer	No. of ordinary voting shares/units held :	0	0	0	
	As a percentage of total no. of ordinary voting shares/units:	0	0	0	
(b) Other shares/units (excluding ordinary voting shares/units) of Listed Issuer	No. of shares/units held:				
(c) Rights/Options/Warrants over shares/units of	No. of rights/options/warrants held:				
	No. (if known) of shares/units underlying the rights/options/warrants:				
(d) Debentures of Listed Issuer	Principal amount:				
	No. (if known) of shares/units underlying convertible debentures:				
(e) Rights/Options over debentures of Listed Issuer	No. of rights/options held:				
	Principal amount (if known) of debentures underlying the rights/options:				

interes by List  (h) Oth specify  3. A  4. If	Attachments  (The total  If this is a replance)	(if any):  file size for all attachment of an ear	ent(s) should not exarlier notification,	, please prov		announced on SGXNe
interes by List  (h) Oth specify  3. A  4. If	sts made available ted Issuer  thers (please fy)  Attachments  (The total If this is a replace)	interests held:  (if any):  file size for all attachment of an eatt announcement re	nent(s) should not exactlier notification,	, please prov		announced on SGXNe
3. A 4. If	Attachments  (The total If this is a rej (a) SGXNe	file size for all attachme lacement of an ea t announcement re	arlier notification, eference of the <u>f</u> i	, please prov		announced on SGXNe
4. If (a	(The totall of this is a <b>re</b> place)	file size for all attachme lacement of an ea t announcement re	arlier notification, eference of the <u>f</u> i	, please prov		announced on SGXNe
(i	If this is a <b>re</b> l	lacement of an ea	arlier notification, eference of the <u>f</u> i	, please prov		announced on SGXNe
(i	If this is a <b>re</b> l	lacement of an ea	arlier notification, eference of the <u>f</u> i	, please prov		announced on SGXNe
(I	` '		· -	<u>irst</u> notificati	on which was	announced on SGXNe
	(h) Doto of	the Initial Announce	oment.			
(0	(b) Date of	the initial Announce	cement.			
(		transaction refered in the Initial Anno		the relevant	transaction in	the Form 1 which was
5. R	Remarks ( <i>if a</i>	<i>ny</i> ):				
∟ Item	6 is to be cor	pleted by an individu	ual submitting this	notification fo	rm on behalf of	the Director/CEO
		ndividual submittir	_			
(6	(a) Name	f Individual:				
(I	(b) Design	ation ( <i>if applicable</i> ):	:			

(c) Name of entity (if applicable):
Transaction Reference Number (auto-generated):  9 9 8 1 8 3 4 4 7 5 9 3 9 1 1

## Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

29-Jun-2021				
Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):				
29-Jun-2021				
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):				
Not applicable.				
Type of securities which are the subject of the transaction (more than one option may be chosen):				
✓ Ordinary voting shares/units of Listed Issuer				
Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer				
Rights/Options/Warrants over shares/units of Listed Issuer				
Debentures of Listed Issuer				
Rights/Options over debentures of Listed Issuer				
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer				
Participatory interests made available by Listed Issuer				
Others (please specify):				
Number of shares, units, rights, options, warrants, participatory interests and/or principal				
amount/value of debentures or contracts acquired or disposed of by Director/CEO:				
4,000,000				
Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):				
S\$1,020,000.00 (being the aggregate exercise price for the exercise of 4,000,000 warrants)				

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	☐ Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (places enceité):
	Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	42,079,705	55,000,000	97,079,705
As a percentage of total no. of ordinary voting shares/units:	22.75	29.73	52.48
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	46,079,705	55,000,000	101,079,705

	As a percentage of total no. of ordinary voting shares/units:	24.38	29.1	53.48		
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]					
	Mr Pang Pok had exercised 4,000,000 warrants in June 2021 (the "Transaction").	nto 4,000,000 new SI	nares, which was issu	ed and allotted on 29		
	Pursuant to the Transaction, Mr. Pang Pok holds Limited (the "Company") directly and is deemed Limited and 5,000,000 Shares held by his wife, M	interested in 50,000				
10.	Attachments (if any):  (The total file size for all attachment(s) show	uld not exceed 1MB.)				
11.	If this is a <b>replacement</b> of an earlier notifi	ication, please pr	ovide:			
	(a) SGXNet announcement reference of the "Initial Announcement"):	of the <u>first</u> notific	ation which was a	nnounced on SGXNet		
	(b) Date of the Initial Announcement:					
	(c) 15-digit transaction reference num attached in the Initial Announcemen		nt transaction in t	he Form 1 which was		
12.	Remarks ( <i>if any</i> ):  The percentage of the total number of ordinary votal number of 184,993,260 ordinary voting Shares after the Transaction is call Shares of the Company.	ares of the Company	. The percentage of t	ne total number of		
	ransaction Reference Number (auto-genera 1 2 9 9 7 2 4 4 5 4 2 3 6 4	ated):				
Iter	em 13 is to be completed by an individual submi	itting this notificatio	n form on behalf of	the Director/CEO.		
	em 13 is to be completed by an individual submi Particulars of Individual submitting this no			the Director/CEO.		
Iter 13.	•			the Director/CEO.		

(c)	Name of entity (if applicable):