M M P RESOURCES LIMITED

(Incorporated in the Republic of Singapore)
(Registration No: 200613299H)

POTENTIAL ACQUISITIONS IN JAPAN – NEW REVENUE STREAMS — CLARIFICATION ANNOUNCEMENT

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*The board of directors (the "**Board**") of MMP Resources Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement released by the Company on 13 April 2016 (the "**Announcement**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.*

The Board has received the following query from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and wishes to clarify the following:

SGX-ST Query:

The Company announced that it is "in the final stage of due diligence to purchase 100% of the total issued shares in the capital of a Japanese registered company (the "**Target**"), for a total consideration of ¥140,000,000". If a sales and purchase agreement had been signed, please announce the required disclosures under Listing Rule 1010. Please note that where any of the relative figures as computed on the bases set out in Listing Rule 1006 exceeds 20%, the transaction will be subjected to Listing Rule 1014.

Company's Response:

The Company wishes to clarify that a sale and purchase agreement has not been entered into in respect of the abovementioned potential acquisition of shares in the Target. The Company will make further announcements as and when there are any material developments in relation to the potential acquisition of shares in the Target.

BY ORDER OF THE BOARD

Drew Ethan Madacsi
Executive Director
19 April 2016