Lum Chang Creations Limited
(Incorporated in the Republic of Singapore)
Company Registration No. 202515827E

PROPOSED PLACEMENT OF UP TO 35.0 MILLION SHARES, COMPRISING UP TO 15.0 MILLION NEW SHARES AND UP TO 20.0 MILLION EXISTING SHARES – UPDATE

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Company's announcement dated 18 June 2026 relating to the Proposed Placement.

1. INTRODUCTION

1.1. The Board of Directors (the "**Board**" or the "**Directors**") of Lum Chang Creations Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's announcements on 13 February 2026, 20 February 2026, 30 April 2026, 25 May 2026, 8 June 2026, 18 June 2026 and 22 June 2026 in relation to, among others, the Company's proposed transfer (the "**Proposed Transfer**") of the listing and quotation of the Shares from the sponsor-supervised listing platform of the SGX-ST (the "**Catalist**") to the Mainboard of Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), the extraordinary general meeting of the Company (the "**EGM**") held on 25 May 2026, the results of the EGM, the entry by the Company and the Vendors into the Placement Agreement with the Joint Placement Agents and the disclosures of interests (the "**Interest Notifications**") of Mr. Yeo Gek Leong Clarence, Mr. Lim Ho Heng and Ms. Yap Lay Hoon (together, the "**Relevant Directors**").

1.2. The Board wishes to announce that the allocation of Placement Shares to the Relevant Directors disclosed in the Interest Notifications have been rescinded by the relevant Joint Placement Agents. The relevant Placement Shares have been re-allocated to other placee(s). Further, none of the Placement Shares will be allocated to any of the Directors and/or substantial shareholders of the Company or any of their respective associates.

2. FURTHER ANNOUNCEMENTS

The Company will continue to keep its shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time, in compliance with its continuing disclosure obligations.

3. CAUTIONARY STATEMENT

Shareholders and potential investors should note that the Proposed Placement is subject to, among others, the fulfilment of the conditions set out under the Placement Agreement. There is no certainty or assurance that the conditions can be fulfilled or that the Proposed Placement will be completed. Accordingly, shareholders and potential investors should exercise caution when trading in the Shares. Shareholders and potential investors who are in doubt as to the action they should take, should consult their stockbrokers, bank managers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Wong Yi
Company Secretary
24 June 2026

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*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr. Leong Weng Tuck at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.

IMPORTANT NOTICE

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The Placement Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in the Monetary Authority of Singapore ("**MAS**") Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

Nothing in this communication, nor the fact of it being made, constitutes an offer to buy or sell or a solicitation of an offer to buy or sell the Placement Shares in the United States. The Placement Shares have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "**Securities Act**") or under the securities laws of any state or jurisdiction of the United States and may not be offered or sold within the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and in compliance with applicable state securities laws. The offer and sale of the Placement Shares is being made only in "offshore transactions" as defined in, and in reliance on, Regulation S under the Securities Act. There will be no public offering of the Placement Shares in the United States.

The Placement Shares have not been reviewed or approved by the Securities and Futures Commission in Hong Kong and, accordingly, no person shall (a) offer or sell in Hong Kong, by means of any document, any Placement Shares other than to "professional investors" as defined in the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "**SFO**") and any rules made under the SFO; or (b) issue or have in its possession for the purposes of issue, whether in Hong Kong or elsewhere, any advertisement, invitation or document relating to the Placement Shares that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to the Placement Shares that are or are intended to be disposed of only to persons outside Hong Kong or only to "professional investors" as defined in the SFO and any rules made under the SFO.