



ISSUE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO MEMORIES PERFORMANCE SHARE PLAN

The Board of Directors (the “**Board**”) of Memories Group Limited (the “**Company**”) refers to its announcement dated 4 April 2018 (“**Previous Announcement**”) in relation to the grant of share awards under the Memories Performance Share Plan.

In relation to the Previous Announcement, the Board wishes to announce that, the Company has issued and allotted 500,000 new ordinary shares in the capital of the Company (“**New Shares**”) pursuant to the vesting of shares under the Memories Performance Share Plan.

The New Shares rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on or about 3 May 2019 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company has increased from 501,670,955 to 502,170,955 ordinary shares.

By Order of the Board

Cyrus Pun
Chief Executive Officer
30 April 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and E-mail: sponsorship@ppct.com.sg).

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