

No offer or invitation to acquire or exchange any securities is being made pursuant to this press release.

PT ABM Investama Tbk announces Consent Solicitation

FOR IMMEDIATE RELEASE

JAKARTA, Indonesia, January 16, 2019. PT ABM Investama Tbk (the “**Company**”) has announced that it has commenced a consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments (the “**Proposed Amendments**”), as described in the consent solicitation statement dated as of January 16, 2019 (the “**Consent Solicitation Statement**”) to its indenture dated as of August 1, 2017 (the “**Indenture**”), governing its 7.125% Senior Notes due 2022 (the “**Notes**”).

The Proposed Amendments require the consents of the holders of a majority in aggregate principal amount of the Notes outstanding (the “**Requisite Consents**”). As of January 16, 2019, the aggregate principal amount of the Notes outstanding was US\$350,000,000.

All properly transmitted Consents (as defined in the Consent Solicitation Statement) received prior to 5:00 P.M, New York City time, on January 30, 2019 (such time and date, as the same may be extended, the “**Consent Expiration Deadline**”) will be eligible to receive a cash payment equal to U.S.\$3.50 per U.S.\$1,000 principal amount of Notes (the “**Consent Fee**”) on or about February 8, 2019, the expected settlement date, subject to the terms and conditions in the Consent Solicitation Statement. Holders who deliver consents will not be able to revoke such consents.

The Proposed Amendments would enable the Company to make a strategic minority investment (the “**Proposed Investment**”) in an Indonesian company that holds the concession for a producing Indonesian coal mine (the “**Target Company**”) using cash on hand. In connection with the Proposed Investment, the Target Company has been in discussions with the Company and its subsidiaries to enter into certain service contracts, as further described in the Consent Solicitation Statement.

The solicitation agent for the Consent Solicitation is Credit Suisse (Singapore) Limited (the “**Sole Solicitation Agent**”). The information and tabulation agent for the Consent Solicitation is D.F. King (the “**Information and Tabulation Agent**”). All documentation relating to the Consent Solicitation, together with any updates, can be found on the Consent Website (<https://sites.dfkingltd.com/abm>). Questions about the terms of the Consent Solicitation should be directed to the Sole Solicitation Agent and the Information and Tabulation Agent at the telephone numbers and addresses listed below. If you have questions regarding consent procedures or require additional copies of the Consent Solicitation Statement, please contact the Information and Tabulation Agent at the telephone number and address listed below.

All holders of the Notes are eligible to participate in the Consent Solicitation.

Questions and requests for assistance or additional copies of the Consent Solicitation Statement and the Indenture may be directed to the Information and Tabulation Agent at the address below. Holders should retain their Notes and not deliver any such Notes to the Information and Tabulation Agent.

The Information and Tabulation Agent for the Consent Solicitation is:

D.F. King

In London:
125 Wood Street
London EC2V 7AN
United Kingdom
Telephone: +44 20 7920 9700

In Hong Kong:
Suite 1601, 16/F, Central Tower
28 Queen's Road Central
Central Hong Kong
Telephone: +852 3953 7231

In New York:

D. F. King & Co., Inc.
48 Wall Street – 22nd floor
New York, NY 10005
Attention: Andrew Beck
Banks and Brokers Call: +1 (212) 269-5550
All Others, Call Toll Free: (800) 622-1569

Email: abm@dfkingltd.com
Consent Website: <https://sites.dfkingltd.com/abm>

Questions and requests for assistance may be directed to the Sole Solicitation Agent at the address set forth below.

The Sole Solicitation Agent for the Consent Solicitation is:

Credit Suisse (Singapore) Limited

1 Raffles Link
#03-01 South Lobby
Singapore 039393
Phone: +65 6212 2764/+852 2101 6541

DISCLAIMER

No offer or invitation to acquire or exchange any securities is being made pursuant to this press release. The distribution of this press release and the Consent Solicitation Statement in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Statement come are required to inform themselves about and observe any such restrictions

This notice is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of the securities referred to herein to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements.

This notice does not constitute a public offering in Indonesia under Law Number 8 of 1995 regarding Capital Market (the “Capital Market Law”). The Notes may not be offered or sold in Indonesia or to Indonesian citizens, wherever they are domiciled, or to Indonesian residents, in a manner which constitutes a public offering under laws and regulations of Indonesia.