

STRATECH SYSTEMS LIMITED

(Incorporated in Singapore)

Company Registration No. 199608251Z

PROPOSED RESTRUCTURING OF STRATECH SYSTEMS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT (CHAPTER 50) OF SINGAPORE

- SANCTION OF THE SCHEME BY THE HIGH COURT OF THE REPUBLIC OF SINGAPORE
 - NOTICE OF BOOKS CLOSURE DATE
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All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document dated 2 February 2015 in relation to the Proposed Restructuring and the Scheme.

1. SANCTION OF THE SCHEME BY THE COURT

The board of directors (the “**Board**”) of Stratech Systems Limited (the “**Company**”) wishes to announce that the High Court of the Republic of Singapore (“**Court**”) has today sanctioned the Scheme.

Subject to the satisfaction (or where applicable, waiver) of all the Conditions Precedents which are reproduced in the Scheme Document, the Scheme shall become effective and binding upon the lodgement of the Court Order with ACRA.

2. LAST DAY OF TRADING OF SHARES AND NOTICE OF BOOKS CLOSURE

Shareholders should take note that the last day of trading of the Shares on the SGX-ST will be on **26 March 2015**.

NOTICE IS HEREBY GIVEN that the share transfer books and Register of Members of the Company will be closed at 5.00 p.m. on 31 March 2015 for the purpose of determining Shareholders' entitlements to the Scheme Consideration under the Scheme.

Duly completed registrable transfers in respect of Shares received up to the close of business at 5.00 p.m. on 31 March 2015 by the Company's Share Registrar, B.A.C.S. Private Limited, 63 Cantonment Road Singapore 089758, will be registered to determine Shareholders' entitlements to the Scheme Consideration. Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on 31 March 2015 will be entitled to the Scheme Consideration.

3. KEY EVENTS AND INDICATIVE DATES

Shareholders are reminded to note the following events and their expected dates and times in respect of the Proposed Restructuring and the Scheme:

Options Exercise Cut Off Date : 17 March 2015

Last date for trading of the Shares	:	26 March 2015
Books Closure Date	:	5.00 p.m. on 31 March 2015
Record Date	:	31 March 2015
Effective Date	:	To be announced in due course by the Company, expected to be 1 April 2015
Expected date of debiting of Shares from the Securities Accounts of Depositors	:	2 April 2015
Expected date for the crediting of the Shares to NewCo 2	:	6 April 2015 ⁽¹⁾
Expected date for the crediting of NewCo Shares into Securities Accounts of Depositors pursuant to the Scheme	:	Before 9.00 a.m. on 6 April 2015
Expected time and date for the commencement of trading of NewCo Shares on the SGX-ST	:	9.00 a.m. on 6 April 2015
Expected date for the withdrawal of the Shares/delisting of the Company from the SGX-ST	:	6 April 2015

Note:

- (1) Pursuant to the terms of the Scheme, save for the Subscriber Shareholders, the Shareholders will be issued and allotted one (1) NewCo Share for every one (1) Share held by the Shareholders, subject to the Scheme becoming effective on or about 1 April 2015.

Shareholders should note that the dates for the various key events set out above may be subject to change.

4. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to the Proposed Restructuring and the Scheme in due course as and when appropriate.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
19 March 2015