SUCCESSFUL CLOSE OF SERIES 006 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE SDAX PLATFORM – S$23.75 MILLION GROSS PROCEEDS RAISED

*Reference is made to the Company's announcements made on SGXNET dated 20 June 2023 (the "**SDAX CP Establishment Announcement**") and announcements made in connection with the SDAX CP Establishment Announcement between 26 June 2023 to 21 October 2026 (collectively, the "**SDAX CP Facility Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that the 6-month Series 006 SDAX Issuance launched on 21 October 2026 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S$23.75 million. The digital securities to be issued by the Company to the subscribers of the 6-month Series 006 SDAX Issuance will be issued on the SDAX Platform on 4 November 2026.

Amongst the subscribers, Madam Tan Hong Yee and Ms Yeah Lee Ching subscribed for S$6.10 million and S$1.28 million respectively, amounting to 31.07% of the 6-month Series 005 SDAX Issuance. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Ms Yeah Lee Ching is an Executive Director of the Company and daughter of Mr Yeah Hiang Nam.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 6-month Series 006 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

4 November 2026

IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.