

Oversea-Chinese Banking Corporation Limited

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

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|-----|---|--------------------------|------------|
| (a) | Date of the sale, transfer, cancellation and/or use: | 11 April 2016 | |
| (b) | Purpose of such sale, transfer, cancellation and/or use: | Employees' share schemes | |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used: | 3,000 | |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use: | Before change | 11,539,319 |
| | | After change | 11,736,319 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change | 0.2808% |
| | | After change | 0.2856% |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled: | S\$ 27,324.30 | |

Issued by
Oversea-Chinese Banking Corporation Limited

11-Apr-16