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Announcement of the repurchase and cancellation of a portion of the A\$300,000,000 3.70 per cent. Fixed Rate Notes due 2031 (Regulation S Notes ISIN AU3CB0278711) issued by Lendlease Finance Limited (ABN 49 008 618 380) (the “Notes”)

19 December 2025. Lendlease Finance Limited (ABN 49 008 618 380) (the “**Offeror**”) refers to the announcements dated 25 November 2025 and 16 December 2025 and the tender offer memorandum dated 25 November 2025 (the “**Tender Offer Memorandum**”) prepared by the Offeror in relation to the invitation to holders of the outstanding Notes to tender such Notes for purchase by the Offeror for cash (the “**Tender Offer**”) up to an aggregate principal amount of A\$75,000,000 or such other amount as determined by the Offeror in its sole discretion. The Notes are listed on the Singapore Exchange Securities Trading Limited.

Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum, copies of which are (subject to distribution restrictions) available from the Information and Tender Agent.

As of 18 December 2025, the Offeror completed the partial repurchase and cancellation of the Notes in aggregate principal amount of A\$29,020,000 (the “**Repurchased Notes**”) representing approximately 9.67% of the total principal amount outstanding of the Notes. After cancellation of the Repurchased Notes, the outstanding aggregate principal amount of the Notes is A\$270,980,000.

Further Information

Questions and requests for assistance in connection with the tender of Notes including requests for a copy of the Tender Offer Memorandum may be directed to the Information and Tender Agent.

INFORMATION AND TENDER AGENT

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