

Notice of Results of Meetings

MERCATUS CO-OPERATIVE LIMITED

(UEN Registration No. T11CS0004B)

(the "**Issuer**")

Notice to holders of the outstanding

(i) S\$200,000,000 2.80 per cent. Notes due 2024 (ISIN: SG7EE8000009)
(the "**Series 001 Notes**")

(ii) S\$150,000,000 3.10 per cent. Notes due 2028 (ISIN: SG7LG2000005)
(the "**Series 002 Notes**")

(iii) S\$100,000,000 3.28 per cent. Notes due 2025 (ISIN: SGXF53081513)
(the "**Series 003 Notes**")

(iv) S\$100,000,000 3.08 per cent. Notes due 2030 (ISIN: SGXF54540186)
(the "**Series 004 Notes**" and, together with the Series 001 Notes, the Series 002 Notes and the Series 003 Notes, the "**Notes**")

issued by the Issuer
pursuant to the S\$1,000,000,000 Multicurrency Medium Term Note Programme (the "**Programme**")

convened for

10:00 a.m. (Singapore time)
in respect of the meeting of the holders of the Series 001 Notes

10:15 a.m. (Singapore time)
in respect of the meeting of the holders of the Series 002 Notes
(or such later time as the meeting in respect of the holders of the Series 001 Notes convened for the same day shall have concluded or been adjourned)

10:30 a.m. (Singapore time)
in respect of the meeting of the holders of the Series 003 Notes
(or such later time as the meeting in respect of the holders of the Series 002 Notes convened for the same day shall have concluded or been adjourned)

10:45 a.m. (Singapore time)
in respect of the meeting of the holders of the Series 004 Notes
(or such later time as the meeting in respect of the holders of the Series 003 Notes convened for the same day shall have concluded or been adjourned)

on 27 January 2023
and any adjourned meeting



NOTICE OF RESULTS OF MEETING

NOTICE IS HEREBY GIVEN by the Issuer:

- (a) pursuant to Condition 16 of the Series 001 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 001 Notes (the "**Series 001 Noteholders**") on 27 January 2023 has been duly passed as an Extraordinary Resolution of the Series 001 Noteholders without any amendment;
- (b) pursuant to Condition 16 of the Series 002 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 002 Notes (the "**Series 002 Noteholders**") on 27 January 2023 has been duly passed as an Extraordinary Resolution of the Series 002 Noteholders without any amendment;
- (c) pursuant to Condition 16 of the Series 003 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 003 Notes (the "**Series 003 Noteholders**") on 27 January 2023 has been duly passed as an Extraordinary Resolution of the Series 003 Noteholders without any amendment; and
- (d) pursuant to Condition 16 of the Series 004 Notes that the Extraordinary Resolution tabled at the meeting of the holders of the Series 004 Notes (the "**Series 004 Noteholders**") on 27 January 2023 has been duly passed as an Extraordinary Resolution of the Series 004 Noteholders without any amendment.

Provided that the Settlement Conditions are fulfilled, the Early Consent Fee or, as the case may be, Normal Consent Fee will be credited to the account of the Noteholder eligible to receive such fee as soon as reasonably practicable and in any event not later than 14 days from the date on which, in respect of a Series of Notes, the Extraordinary Resolution for such Series of Notes is duly passed at the relevant Meeting.

Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 4 January 2023.

By Order of the Board

Belinda Gan Chui Chui

Chief Financial Officer

27 January 2023