

**MACQUARIE BANK LIMITED**  
(ABN 46 008 583 542)  
(Incorporated under the laws of Australia)

**ANNOUNCEMENT**

**Proposed cancellation of:**

- (i) **18,000,000 European Style Cash Settled Call Warrants expiring on 18 October 2021 relating to the ordinary shares of CapitaLand Limited (CAPITALAND MBECW211018);**

**(the “Warrants”).**

Macquarie Bank Limited (the “**Issuer**”) refers to its announcement regarding the proposed cancellation of warrants dated 4 August 2021 (announcement reference SG210804OTHRHG54), 11 August 2021 (announcement reference SG210811OTHRN7ZW) and 30 August 2021 (announcement reference SG210830OTHRB2SE) (the “**Original Announcements**”). Terms not defined herein shall have the meanings given to them in the Original Announcements.

CapitaLand Limited (the “**Company**”) released an announcement dated 1 September 2021 (“**1 September Announcement**”) which provided that, among other things, the expected last date of trading of the shares of the Company is 9 September 2021. As such, the Warrants’ expected last trading day is 9 September 2021 and the Termination Amount of the Warrants will be determined by reference to the closing price of the Share as of 9 September 2021. The Expiry Date of the Warrants is scheduled to be 16 September 2021. Please refer to the 1 September 2021 Announcement and Original Announcements for further details.

It is noted that the timetable released by the Company is indicative. If the Company provides further updates, we will inform you accordingly. The Warrants will be terminated on the basis that proposed delisting of the Company from the Official List of the SGX-ST qualifies as a De-Listing under the relevant terms and conditions.

Issued by

**MACQUARIE BANK LIMITED**

1 September 2021

*Macquarie Bank Limited (“**Macquarie**”) is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*