

The Singapore Exchange Securities Trading Limited assumes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China VAST Industrial Urban Development Company Limited

中國宏泰產業市鎮發展有限公司

(incorporated in the Cayman Islands with limited liability)

**MATURITY AND REPAYMENT OF ALL
OUTSTANDING 13% SENIOR NOTES DUE 2021**

Reference is made to the “Debt – Listing Confirmation” announcement dated 28 June 2019 in connection with the listing of the US\$180,000,000 13% Senior Notes due 2021 (ISIN: XS2012962267/Common Code: 201296226) (the “**Notes**”), and the announcements of partial repurchase and cancellation dated 14 June 2021 and 21 June 2021 issued by China VAST Industrial Urban Development Company Limited (the “**Company**”). The aggregate outstanding principal amount of the Notes immediately preceding the date of this announcement is US\$20,850,000.

The Notes matured on 28 June 2021. The Board announces that on 28 June 2021, the Company has repaid the aggregate outstanding principal amount of the Notes together with accrued interest thereon. Following the repayment of the Notes, none of the Notes are outstanding as at the date of this announcement, and the Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board

China VAST Industrial Urban Development Company Limited

Wang Jianjun

Chairman

Hong Kong, 28 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. WANG Jianjun, Mr. YANG Yun, Mr. WANG Yagang, Mr. HUANG Peikun and Ms. WANG Wei; the non-executive director is Ms. ZHAO Ying; and the independent non-executive directors are Dr. WONG Wing Kuen, Albert, Ms. HSIEH Yafang and Professor WANG Yijiang.