BNY MELLON

December 7, 2015

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Final Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Exchange Rate:	123.22	
	Underlying Shares	**DRs**
Record Date:	Sep 30, 2015	Sep 30, 2015
Payable Date:	Dec 04, 2015	Dec 14, 2015
Gross Dividend Rate Total:	JPY9.0	USD0.07304 taxable Interim Dividend
Withholding Tax:		USD0.007304@10.00%
Dividend Fee:		USD0.00
Net Dividend Rate:		USD0.065736

Tax Rates / Tax Amt/ Tax Relief Fee/ Net Rate
@0.00% / 0.0/ 0.0044/ 0.06864
@10.00% / 0.007304/ 0.0015/ 0.064236

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

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@12.50% / 0.00913/ 0.0008/ 0.06311
@15.00% / 0.010956/ 0.0/ 0.062084
@15.315% / 0.011186/ 0.0/ 0.061854
@20.315% / 0.014839/ 0.0/ 0.058201
@20.42% / 0.014915/ 0.0/ 0.058125

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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