

IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

**REPURCHASE AND CANCELLATION OF PART OF
GUARANTEED NOTES**

The 10.00 per cent. guaranteed notes in an aggregate principal amount of HK\$1,000,000,000 due 2022 (ISIN: XS2053846346, common code: 205384634) (the “**Notes**”) of Imagi Holdings Limited (the “**Issuer**”), a company incorporated in the British Virgin Islands with limited liability and a wholly-owned subsidiary of the Imagi International Holdings Limited (the “**Company**”), which are guaranteed by the Company are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. The listing and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Notes.

Up to 14 May 2020, the Issuer made on-market repurchases of a portion of the then outstanding Notes in an aggregated principal amount of HK\$800,000,000, representing approximately 80% of the original issue size of the Notes.

On 19 May 2020, cancellation of all of the repurchased Notes was completed by the Issuer. Upon the cancellation of the repurchased Notes, the principal amount of the Notes that remain outstanding is HK\$200,000,000.

The Company or the Issuer may or may not purchase further Notes in the future. Noteholders and potential investors should note that any purchase of Notes from time to time by the Company or the Issuer will be at the sole and absolute discretion of the board of the Company or the board of the Issuer. There is no assurance of the timing, amount or price of any purchase of the Notes or whether the Company or the Issuer will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.

By Order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Acting Chairman

Hong Kong, 19 May 2020

* *For identification purpose only*

As at the date of this announcement, the board of the Company comprises the following directors:

Executive directors:

Mr. Kitchell Osman Bin (*Acting Chairman*)

Mr. Shimazaki Koji

Ms. Choi Ka Wing

Independent non-executive directors:

Dr. Santos Antonio Maria

Mr. Miu Frank H.

Ms. Liu Jianyi

Mr. Chan Hak Kan

Mr. Ngai Wai Kin

IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(於百慕達註冊成立之有限公司)

(股份代號：585)

購回及註銷部份擔保票據

Imagi Holdings Limited(「**發行人**」，於英屬處女群島註冊成立之公司及為意馬國際控股有限公司(「**本公司**」)之全資附屬公司)之於二零二二年到期本金總額為1,000,000,000港元之10.00%擔保票據(ISIN:XS2053846346，通用編碼：205384634)(「**票據**」)由本公司擔保，並於新加坡證券交易所有限公司(「**新交所**」)上市。新交所概不就本公告內所作出之任何陳述、所表達之任何意見或所載之任何報告之準確性承擔任何責任。票據於新交所上市及報價不會被視為票據之價值指標。

截至二零二零年五月十四日，發行人已於市場上購回部分當時未償還票據，本金總額為800,000,000港元，約佔票據原發行規模之80%。

於二零二零年五月十九日，發行人已完成註銷所有已購回票據。於註銷已購回票據後，未償還之票據本金額為200,000,000港元。

本公司或發行人日後未必會進一步購買票據。票據持有人及潛在投資者務請注意，本公司或發行人不時購買任何票據將由本公司董事會或發行人董事會全權酌情決定。概不保證購買任何票據之時間、金額或價格，亦不保證本公司或發行人會進一步購買任何票據。因此，票據持有人及潛在投資者於買賣任何票據時務請審慎行事。

承董事會命
意馬國際控股有限公司
署理主席
Kitchell Osman Bin

香港，二零二零年五月十九日

* 僅供識別

於本公告日期，本公司董事會由下列董事組成：

執行董事：

Kitchell Osman Bin先生(署理主席)

嶋崎幸司先生

蔡家穎女士

獨立非執行董事：

杜東尼博士

繆希先生

劉簡怡女士

陳克勤先生

魏偉健先生