

CHINA ENERGY LIMITED
(Company Registration No. 200510060K)
(Incorporated in the Republic of Singapore)

**PROPOSED VOLUNTARY DELISTING OF CHINA ENERGY LIMITED
- RESULTS OF EXTRAORDINARY GENERAL MEETING ("EGM")**

1. INTRODUCTION

The Board of Directors of China Energy Limited (the "**Company**") refers to the circular dated 13 August 2014 (the "**Delisting Circular**") issued by the Company to its shareholders ("**Shareholders**") in connection with the proposed voluntary delisting of the Company pursuant to Rules 1307 and 1309 of the listing manual (the "**Listing Manual**") of the Singapore Exchange Securities Trading Limited. All capitalised terms used and not defined herein shall have the same meanings given to them in the Delisting Circular, unless otherwise expressly stated or the context otherwise requires.

2. RESULTS OF THE EGM

Pursuant to Rule 704(16) of the Listing Manual, the Delisting Resolution as set out in the Notice of EGM dated 13 August 2014 and put to vote by poll at the EGM held on 5 September 2014 was duly passed by the Shareholders in accordance with the requirements of Rule 1307 of the Listing Manual:-

Total No. of Ordinary Shares Cast	No. of Ordinary Shares FOR	% FOR	No. of Ordinary Shares AGAINST	% AGAINST
884,002,088	875,645,476	99.05	8,356,612	0.95

SHAREHOLDERS SHOULD NOTE THAT APPROVING THE DELISTING RESOLUTION AT THE EGM DOES NOT AUTOMATICALLY MEAN THAT THE EXIT OFFER HAS BEEN ACCEPTED BY THEM.

SHAREHOLDERS WHO WISH TO ACCEPT THE EXIT OFFER SHOULD REFER TO SECTION 16.2 AND APPENDIX IX OF THE DELISTING CIRCULAR FOR FURTHER DETAILS ON THE ACTION TO TAKE IF THEY WISH TO ACCEPT THE EXIT OFFER.

3. RESPONSIBILITY STATEMENT

The directors of the Company (including any director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement and the directors of the Company jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement. The directors of the Company do not accept any responsibility for any information relating to the Delisting Proposal, the Exit Offer, the Offeror or any opinion expressed by the Offeror.

BY ORDER OF THE BOARD

Ong Kian Min
Lead Independent Director
5 September 2014