

HOSEN GROUP LTD.

(Incorporated in the Republic of Singapore)
Company Registration Number: 200403029E

Proposed tax exempt (one-tier) first and final dividend of 0.10 Singapore cent per ordinary share for the financial year ended 31 December 2017

NOTICE IS HEREBY GIVEN that, subject to the approval of shareholders to the proposed first and final dividend at the forthcoming annual general meeting of the Company to be held in April 2018 (the "AGM"), the Share Transfer Books and Register of Members of the Company will be closed from 5.00 p.m. on 15 May 2018, for the purpose of determining shareholders' entitlement to the proposed tax exempt (one-tier) first and final dividend of 0.10 Singapore cent per ordinary share for the financial year ended 31 December 2017 (the "**Proposed Dividend**").

Duly completed transfers received by the Company's Share Registrar, B.A.C.S. Private Limited of 8 Robinson Road, #03-00 ASO Building, Singapore 048544 up to 5.00 p.m. on 15 May 2018 will be registered to determine shareholders' entitlement to the Proposed Dividend. Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares at 5.00 p.m. on 15 May 2018 will be entitled to the Proposed Dividend.

The Proposed Dividend, if approved by members at the AGM, will be paid on 25 May 2018.

By Order of the Board

Lim Hai Cheok
Chief Executive Officer

28 February 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).