



XINYUAN REAL ESTATE CO., LTD.
(incorporated in the Cayman Islands with limited liability)

REPURCHASE AND CANCELLATION OF SENIOR NOTES

The Company's 9.875% Senior Notes in an aggregate principal amount of US\$200,000,000 due 2020 (ISIN: XS1789514756, common code: 178951475) (the "**2020 Notes**") are listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and listing and quotation of the 2020 Notes on, the SGX-ST are not to be taken as an indication of the merits of the 2020 Notes.

Up to April 15, 2019, the Company made repurchases of the 2020 Notes through a privately negotiated transaction. The total cumulative principal amount of the 2020 Notes repurchased was US\$75,700,000, representing approximately 37.85% of the original issue size of the 2020 Notes.

On April 15, 2019, cancellation of the repurchased 2020 Notes was completed by the Company. The initial outstanding amount of the 2020 Notes before the repurchase was US\$199,800,000. After cancellation of the above repurchased 2020 Notes, the principal amount of 2020 Notes that will remain outstanding will be US\$124,100,000.

Any holder of the 2020 Notes who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

By Order of the Board
Xinyuan Real Estate Co., Ltd.
Yong Zhang
Chairman

April 16, 2019

As at the date of this announcement, the Board comprises Mr. Yong Zhang and Mr. Lizhou Zhang, as executive Directors; Ms Yuyan Yang, Mr. Yong Cui, Mr. Wenzhi Tian and Mr. Yumin Liang as non-executive Directors; and Thomas Gurnee, Mr. Yifan (Frank) Li, Mr. Hao Gao and Mr. Samuel Shen as independent non-executive Directors.