CH OFFSHORE LTD.

(Co. Reg. No. 197600666D)
(Incorporated in the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 27 MAY 2016

The Board of Directors of CH OFFSHORE LTD. (the "**Company"**) wishes to announce that at the Extraordinary General Meeting of the Company held on 27 May 2016 (the "**EGM**"), the resolutions as set out in the Notice of EGM dated 11 May 2016 were put to vote by poll and were duly passed.

The results of the poll of the resolutions put to vote at the EGM are set out as follows:

No.	Ordinary Resolutions	Total No. of Valid Votes Cast	For		Against	
			No. of Shares	Percentage of Votes	No. of Shares	Percentage of Votes
1	Adoption of the CH Offshore Employee Share Option Scheme	611,527,781	611,490,381	99.99%	37,400	0.01%
2	Grant of Authority to Offer and Grant Options at a Discount of up to 20% Under the CH Offshore Employee Share Option Scheme	611,590,682	611,517,082	99.99%	73,600	0.01%
3	Adoption of the Share Buyback Mandate	611,563,181	611,507,681	99.99%	55,500	0.01%

There were no abstention vote to be reported as the parties required to abstain from voting on Resolutions No. 1 & 2 do not hold shares in the Company.

Moore Stephens LLP was the appointed scrutineer for the EGM.

By Order of the Board
Lim Mee Fun
Company Secretary
27 May 2016