

MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB ECW260303)
 - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW260303)
 - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB ECW260303)
 - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF POP MART INTERNATIONAL GROUP LIMITED ISSUED BY MACQUARIE BANK LIMITED (POPMART MB ECW260303)
 - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB ECW260303)
 - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB EPW260303)
 - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF HONG KONG EXCHANGES AND CLEARING LIMITED ISSUED BY MACQUARIE BANK LIMITED (HKEX MB EPW260303)
 - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB EPW260303)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB ECW260303) (the "**1211 HKD 130 Call Warrants**");
- (b) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW260303) (the "**0175 HKD 25 Call Warrants**");
- (c) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB ECW260303) (the "**9618 HKD 145 Call Warrants**");

- (d) the European Style Cash Settled Call Warrants relating to the ordinary shares of Pop Mart International Group Limited (POPMART MB ECW260303) (the "**9992 HKD 350 Call Warrants**");
- (e) the European Style Cash Settled Call Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB ECW260303) (the "**0700 HKD 630 Call Warrants**");
- (f) the European Style Cash Settled Put Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB EPW260303) (the "**9988 HKD 140 Put Warrants**");
- (g) the European Style Cash Settled Put Warrants relating to the ordinary shares of Hong Kong Exchanges and Clearing Limited (HKEX MB EPW260303) (the "**0388 HKD 400 Put Warrants**"); and
- (h) the European Style Cash Settled Put Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB EPW260303) (the "**0700 HKD 580 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 04 August 2025 in relation to the 0700 HKD 630 Call Warrants, (2) the Supplemental Listing Document dated 28 August 2025 in relation to the 0700 HKD 580 Put Warrants, (3) the Supplemental Listing Document dated 03 September 2025 in relation to the 9618 HKD 145 Call Warrants, (4) the Supplemental Listing Document dated 05 September 2025 in relation to the 1211 HKD 130 Call Warrants, (5) the Supplemental Listing Document dated 29 September 2025 in relation to the 0388 HKD 400 Put Warrants, (6) the Supplemental Listing Document dated 30 September 2025 in relation to the 9988 HKD 140 Put Warrants, (7) the Supplemental Listing Document dated 14 October 2025 in relation to the 0175 HKD 25 Call Warrants, (8) the Supplemental Listing Document dated 28 October 2025 in relation to the 9992 HKD 350 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
1211 HKD 130 Call Warrants	03 March 2026	HKD 130.000	0.025000
0175 HKD 25 Call Warrants	03 March 2026	HKD 25.000	0.200000
9618 HKD 145 Call Warrants	03 March 2026	HKD 145.000	0.025000
9992 HKD 350 Call Warrants	03 March 2026	HKD 350.000	0.014286
0700 HKD 630 Call Warrants	03 March 2026	HKD 630.000	0.004000
9988 HKD 140 Put Warrants	03 March 2026	HKD 140.000	0.033333
0388 HKD 400 Put Warrants	03 March 2026	HKD 400.000	0.013333
0700 HKD 580 Put Warrants	03 March 2026	HKD 580.000	0.005000

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**") in accordance with the terms and conditions of the Warrants.

Warrantheolders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantheolders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 0700 HKD 580 Put Warrants are positive, the 0700 HKD 580 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 03 March 2026.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 1211 HKD 130 Call Warrants, the 0175 HKD 25 Call Warrants, the 9618 HKD 145 Call Warrants, the 9992 HKD 350 Call Warrants, the 0700 HKD 630 Call Warrants, the 9988 HKD 140 Put Warrants, and the 0388 HKD 400 Put Warrants are zero, the 1211 HKD 130 Call Warrants, the 0175 HKD 25 Call Warrants, the 9618 HKD 145 Call Warrants, the 9992 HKD 350 Call Warrants, the 0700 HKD 630 Call Warrants, the 9988 HKD 140 Put Warrants, and the 0388 HKD 400 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 03 March 2026 and the Warrantheolders shall not be entitled to receive any payment from the Issuer in respect of the 1211 HKD 130 Call Warrants, the 0175 HKD 25 Call Warrants, the 9618 HKD 145 Call Warrants, the 9992 HKD 350 Call Warrants, the 0700 HKD 630 Call Warrants, the 9988 HKD 140 Put Warrants, and the 0388 HKD 400 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
1211 HKD 130 Call Warrants	SGD 0
0175 HKD 25 Call Warrants	SGD 0
9618 HKD 145 Call Warrants	SGD 0
9992 HKD 350 Call Warrants	SGD 0
0700 HKD 630 Call Warrants	SGD 0
9988 HKD 140 Put Warrants	SGD 0
0388 HKD 400 Put Warrants	SGD 0
0700 HKD 580 Put Warrants	SGD 0.05129

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

03 March 2026

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.

¹ Warrantheolders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.