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ESR CAYMAN LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1821)

CLOSING OF NOTES ISSUE

Reference is made to the announcements of ESR Cayman Limited (the “**Company**”) dated 19 February 2020 and 20 February 2020 in relation to the proposed offering of S\$225,000,000 5.10% fixed rate notes due 2025 by the Company under its US\$2,000,000,000 Multicurrency Debt Issuance Programme. Capitalised terms in this announcement shall have the same meanings as those defined in the announcement of the Company dated 20 February 2020.

The Board is pleased to announce that all conditions under the Subscription Agreement were fulfilled and the Notes Issue was closed on 26 February 2020. The Notes are expected to be listed on SGX-ST on or about 27 February 2020.

By order of the Board
ESR Cayman Limited
Jinchu Shen
Director

Hong Kong, 26 February 2020

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jinchu Shen, Mr. Stuart Gibson and Mr. Charles Alexander Portes as Executive Directors, Mr. Jeffrey David Perlman as the Chairman and Non-executive Director, Mr. Joseph Raymond Gagnon, Mr. Zhenhui Wang and Mr. Ho Jeong Lee as Non-executive Directors, Mr. Brett Harold Krause, The Right Honourable Sir Hugo George William Swire, KCMG, Mr. Simon James McDonald, Ms. Jingsheng Liu and Mr. Robin Tom Holdsworth as Independent Non-executive Directors.