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ANNOUNCEMENT

**Shandong Sanxing Group Company Ltd. (山东三星集团有限公司) (“the Company”)
(Incorporated with limited liability in the People’s Republic of China)**

US\$200,000,000 7.99% Senior Notes due 2021 (the “2021 Notes”)

The Company has appointed Admiralty Harbour Capital Limited (“Admiralty Harbour”) as its financial adviser in connection with its 2021 Notes. In that role, Admiralty Harbour will work with the Company in evaluating its capital structure, assessing its liquidity position, and exploring options for the upcoming maturity of the 2021 Notes. The holders of the 2021 Notes are encouraged to contact Admiralty Harbour (via email to sanxing@ahfghk.com) to establish contact and initiate discussions.