Keppel DC REIT Management Pte. Ltd.
(Co Reg No. 199508930C)
1 HarbourFront Avenue
Level 2 Keppel Bay Tower
Singapore 098632
www.keppeldcreit.com
Tel: (65) 6803 1818
Fax: (65) 6803 1717

ANNOUNCEMENT

ISSUANCE AND DESPATCH OF CIRCULAR

*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement of Keppel DC REIT dated 16 September 2019 in relation to the proposed transactions comprising (1) the proposed acquisition of 99.0% interest in Keppel DC Singapore 4 (KDC SGP 4), and the entry into the Keppel Lease Agreement, the Facility Management Agreement and the LLP Agreement and (2) the proposed acquisition of 100.0% interest in the data centre located at 18 Riverside Road, Singapore (DC1) ("**Acquisitions Announcement**").*

Further to the Acquisitions Announcement, the Manager wishes to announce that Keppel DC REIT has issued a circular to Unitholders dated 8 October 2019 (the "**Circular**") which contains, among others, a notice of the extraordinary general meeting ("**EGM**") of Unitholders for the purpose of seeking Unitholders' approvals in connection with the Proposed KDC SGP 4 Transaction (as defined in the Circular) and the Proposed DC1 Acquisition (as defined in the Circular). The Circular will be despatched to Unitholders today. The EGM will be held on 23 October 2019 at 2.00 p.m. at Level 3, Hibiscus Ballroom 3601A-4 & 3701A-4, Sands Expo and Convention Centre, 10 Bayfront Avenue, Singapore 018956.

Unitholders who have not received the Circular within a week from the date hereof should contact the Unit Registrar of Keppel DC REIT at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place

#32-01 Singapore Land Tower

Singapore 048623

An electronic copy of the Circular is also available on the website of Keppel DC REIT at www.keppeldcreit.com and on the website of Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at www.sgx.com.

Unitholders are advised to read the Circular carefully in order to decide whether they should vote in favour of or against the resolutions relating to the Proposed KDC SGP 4 Transaction and the Proposed DC1 Acquisition.

Pursuant to Rule 917(4)(a) of the Listing Manual of the SGX-ST, the Audit and Risk Committee of the Manager has disclosed their views on the Proposed KDC SGP 4 Transaction and the Proposed DC1 Acquisition (based on the opinion of KPMG Corporate Finance Pte. Ltd) in the Circular.

Keppel DC REIT Management Pte. Ltd.
(Company Registration No. 199508930C)
(as manager of Keppel DC REIT)

Winnie Mak / Kelvin Chua
Company Secretaries
8 October 2019

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events. The past performance of Keppel DC REIT and the Manager are not necessarily indicative of the future performance of any of them.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed and quoted on the Main Board of SGX-ST. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing and quotation of the Units on the SGX-ST does not guarantee that a trading market for the New Units will develop or, if a market does develop, the liquidity of that market for the New and existing Units.

The New Units have not been and will not be registered under the Securities Act or the securities laws of any state or jurisdiction of the United States, or under the securities law of any other jurisdiction, and may not be offered, sold, resold, granted, delivered, allotted, taken up or transferred, directly or indirectly, in the United States, except pursuant to an exemption from the registration requirements of the Securities Act and in compliance with applicable laws.