BLUMONT
博诺有限公司

BLUMONT GROUP LTD.

(Company Registration Number: 199302554G)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

*Unless otherwise defined or the context otherwise requires, all capitalised terms herein shall bear the same meaning as used in the circular (the "**Circular**") dated 25 February 2015 issued by Blumont Group Ltd. (the "**Company**").*

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the "**EGM**") of the shareholders (the "**Shareholders**") of the Company will be held at Seletar Room 3, Level 3, Holiday Inn Singapore Atrium, 317 Outram Road, Singapore 169075 on 12 March 2015 at 10.00 a.m. for the purposes of considering and, if thought fit, passing (with or without modifications) the following ordinary resolutions:

ORDINARY RESOLUTION 1: THE PROPOSED ADDITIONAL CORE BUSINESS

That:

(a) approval be and is hereby given for the Proposed Additional Core Business, and pursuant thereto, for the Group to carry on the business undertaken or to be undertaken under the Mineral and Energy Resources Business and all other businesses reasonably incidental or ancillary thereto, all as part of the Group's ordinary course of business; and

(b) the Directors and any of them be and are hereby authorised to do all acts and things as they or each of them deem desirable, necessary or expedient to give effect to the matters referred to in the above paragraph(s) of this Ordinary Resolution 1 as they or each of them may in their or each of their absolute discretion deem fit in the interests of the Group.

ORDINARY RESOLUTION 2: THE PROPOSED GENESIS ACQUISITION

That:

(a) approval be and is hereby given, for the purposes of Chapter 10 of the Listing Manual, for the Company to acquire from the shareholders of Genesis Resources Limited ("**Genesis**") fully paid ordinary shares constituting up to 100% of the issued and paid-up capital of Genesis, on the terms and subject to the conditions of the Genesis Bidder's Statement, as amended and supplemented by the Genesis Supplementary Bid Documents (the "**Proposed Genesis Acquisition**");

(b) approval be and is hereby given for the allotment and issue of up to 1,209,128,707 new fully paid ordinary shares in the capital of the Company (the "**Genesis Consideration Shares**") to such of the shareholders of Genesis who accept the Company's offer to acquire Genesis shares pursuant to the Proposed Genesis Acquisition, in satisfaction of the consideration for the Proposed Genesis Acquisition at 9.5 Genesis Consideration Shares for every two Genesis shares, subject to any fractional entitlements being rounded up to the nearest whole Genesis Consideration Share; and

(c) the Directors and any of them be and are hereby authorised to do all acts and things (including without limitation, executing all such documents and approving any amendments, alterations or modifications to any such documents as may be required in connection with the Proposed Genesis Acquisition and (if necessary) affixing the Common Seal of the Company to any and all share certificates in accordance with the Memorandum and Articles of Association of the Company) as they or each of them deem desirable, necessary or expedient to give effect to the matters referred to in the above paragraph(s) of this Ordinary Resolution 2 as they or each of them may in their or each of their absolute discretion deem fit in the interests of the Group.

BY ORDER OF THE BOARD

Ong Sing Huat
Company Secretary

25 February 2015

Notes:

(a) A member of the Company entitled to attend and vote at the EGM is entitled to appoint not more than two proxies to attend and vote on his behalf. Where a member appoints two proxies, he shall specify the proportion of his shareholding to be represented by each proxy. If no such proportion or number is specified, the first named proxy may be treated as representing 100 per cent of the shareholding and any second named proxy as an alternate to the first named. A proxy need not be a member of the Company.

(b) A member of the Company which is a corporation is entitled to appoint its authorised representative or proxies to vote on its behalf. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed under its common seal or signed on its behalf by an attorney or a duly authorised officer of the corporation.

(c) If a proxy is to be appointed, the instrument appointing a proxy must be deposited at the registered office of the Company at 298 Tiong Bahru Road, #20-02/03 Central Plaza, Singapore 168730 not less than 48 hours before the time appointed for the holding of the EGM.

(d) A Depositor's name must appear on the Depository Register maintained by The Central Depository (Pte) Limited 48 hours before the time fixed for holding the EGM in order for the Depositor to be entitled to attend and vote at the EGM.

(e) Where a member of the Company is represented by one or more proxies, only the first named proxy specified in the relevant instrument of proxy shall be deemed to be authorised to vote on a show of hands and the second named proxy shall not be so entitled to vote unless the first named proxy is not present or fails to cast a vote.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.