



PERISAI CAPITAL (L) INC

(Incorporated with limited liability in the Federal Territory of Labuan, Malaysia)

(Company Registration No. LL09785)

S\$125,000,000 6.875 PER CENT. NOTES DUE 2016 (ISIN SG57J6997255) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY PERISAI CAPITAL (L) INC. (THE “COMPANY”) PURSUANT TO ITS S\$700,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY PERISAI PETROLEUM TEKNOLOGI BHD (THE “PROGRAMME”)

PROPOSED RESTRUCTURING SCHEME – INFORMAL MEETING

The Company wishes to announce that an informal meeting with Note Holders pertaining to the proposed restructuring scheme will be held on 7 April 2017, Friday at 3:00pm at The 3rd Space, 18th Cross Street #B1-05, China Square Central, Singapore 048423 (The Hall Room).

By Order of the Board
Perisai Capital (L) Inc.

Datuk Zainol Izzet bin Mohamed Ishak
Director
29 March 2017