Pre-Conditional Voluntary General Offer

By

Deutsche Bank AG, Singapore Branch | **China International Capital Corporation (Singapore) Pte. Limited**

for and on behalf of

JCET-SC (Singapore) Pte. Ltd.
(Company Registration No. 201437735C)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares

in the capital of

STATS ChipPAC Ltd.
(Company Registration No. 199407932D)
(Incorporated in the Republic of Singapore)

other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations and their respective nominees

ANNOUNCEMENT

SSE MAJOR ASSET PURCHASE REPORT

1. INTRODUCTION

Deutsche Bank AG, Singapore Branch and China International Capital Corporation (Singapore) Pte. Limited refer to the pre-conditional offer announcement on 30 December 2014 (the "**Pre-Conditional Offer Announcement**") for and on behalf of JCET-SC (Singapore) Pte. Ltd. (the "**Offeror**").

All capitalised terms used and not defined herein shall have the same meanings as ascribed to them in the Pre-Conditional Offer Announcement.

2. SSE MAJOR ASSET PURCHASE REPORT

The Offeror had stated in the Pre-Conditional Offer Announcement that shareholders should also refer to JCET's announcement on the website of the Shanghai Stock Exchange ("**SSE**") of the same date. For Shareholders' ease of reference, the Offeror hereby attaches a copy of the draft major asset purchase report relating to the Pre-Conditional Offer (in Chinese) (the "**SSE Report**") which JCET has released on the website of the SSE in compliance with relevant rules and regulations. An English translation of the SSE Report is also attached for reference.

For the purposes of the Pre-Conditional Offer, if there are any inconsistencies between the SSE Report and the translation (on the one hand) and the Pre-Conditional Offer Announcement (on the other hand), the Pre-Conditional Offer Announcement shall prevail.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors of the Offeror and JCET (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement (excluding, in the case of the Directors of the Offeror, the SSE Report) are fair and accurate and that no material facts have been omitted from this Announcement (excluding, in the case of the Directors of the Offeror, the SSE Report), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the Directors of the Offeror has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement (including the SSE Report).

Issued by

Deutsche Bank AG, Singapore Branch	**China International Capital Corporation (Singapore) Pte. Limited**

For and on behalf of

JCET-SC (Singapore) Pte. Ltd.

4 January 2015

Any enquiries relating to this Announcement should be directed to the following during office hours:

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