

ETERNA CAPITAL PTE. LTD.
(Company Registration Number: 201711037W)

REDEMPTION OF THE SERIES B NOTES

US\$522,375,715.00 Series B Guaranteed Senior Secured Notes due 2022 (the "**Series B Notes**") issued pursuant to the Indenture between Eterna Capital Pte. Ltd. (the "**Issuer**") and The Bank of New York Mellon, London Branch, as Trustee, dated 11 December 2017 (the "**Indenture**")

(ISIN: XS1628012954; Common Code: 162801295)

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Indenture.

Following the announcement on 11 October 2022, in which the Issuer informed Series B Noteholders of its intention to redeem all Series B Notes on 10 November 2022 (the "**Redemption Date**"), the Issuer hereby confirms to Series B Noteholders that the Parent Guarantor has deposited with the Trustee for the benefit of Series B Noteholders 100% of the outstanding principal amount of the Series B Notes plus accrued and unpaid interest to the Redemption Date, being US\$627,125,061.50. Payment will be made to Series B Noteholders through Euroclear and Clearstream on the Redemption Date.

Separately, the Parent Guarantor has also deposited with the paying agent for the Contingent Value Rights US\$100,000,000 for full repayment of the Contingent Value Rights on 10 November 2022.

ETERNA CAPITAL PTE. LTD.
19 October 2022