ZIXIN GROUP HOLDINGS
紫心集团控股

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

PROPOSED BONUS ISSUE OF TWO (2) BONUS WARRANTS FOR EVERY TEN (10) EXISTING SHARES AT AN EXERCISE PRICE OF S$0.036 FOR EACH BONUS WARRANT INTO A NEW SHARE – RECEIPT OF LISTING AND QUOTATION NOTICE

1. Introduction

1.1 The board of directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement dated 29 September 2026 in respect of the Proposed Bonus Warrants Issue (the "**Proposed Bonus Warrants Issue Announcement**") and the update announcement dated 13 October 2026 in respect of the receipt of a letter of undertaking from Mr. Liang Chengwang in connection with the Proposed Bonus Warrants Issue. Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Proposed Bonus Warrants Issue Announcement.

2. Receipt of Listing and Quotation Notice

2.1 The Board is pleased to announce that the Company has, on 16 October 2026, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in respect of the listing and quotation of: (a) up to 402,093,315 Bonus Warrants; (b) up to 402,093,315 New Shares; and (c) such additional Shares which may be issued pursuant to any adjustment in accordance with the terms of the Bonus Warrants (collectively, the "**New Securities**") on the Catalist of the SGX-ST.

2.2 The LQN is subject to the Company's compliance with the listing requirements of the SGX-ST, including the following:

(a) where the New Securities are not issued out of a general share issue mandate pursuant to Rule 806 of the Catalist Rules, specific shareholders' approval being obtained at a general meeting pursuant to Rule 805 of the Catalist Rules; and

(b) there being a sufficient spread (at least 100) of registered holders of the Bonus Warrants to provide an orderly market pursuant to Rule 826 of the Catalist Rules.

2.3 The Company will also comply with:

(a) Rules 704(30) and 1204(22) of the Catalist Rules in relation to announcing the use of proceeds; and

(b) Rules 829, 830 and 831 of the Catalist Rules in relation to the terms of the Bonus Warrants.

2.4 The Company intends to comply with the LQN conditions imposed by the SGX-ST pursuant to the above. Further, the LQN is not to be taken as an indication of the merits of the Company, its subsidiaries, its securities (including the New Securities), or any related transaction contemplated by the LQN.

3. Exercise Period of the Bonus Warrants

3.1 Shareholders should note that the Bonus Warrants will be exercisable during the Exercise Period commencing on and including the date falling six (6) months from the date of listing of the Bonus Warrants on the Catalist Board of the SGX-ST (the "**Warrant Listing Date**") and expire at 5.00 p.m. on the date falling thirty-six (36) months from the Warrant Listing Date, subject to the terms and conditions of the Bonus Warrants. The Bonus Warrants cannot be exercised during the abovementioned six (6) month period from the Warrant Listing Date, in view of the exemption accorded under Regulation 31(1) of the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018, which exempts the Company from the requirement to issue any prospectus, profile statement or offer information statement in relation to, and for the purpose of, the issue of Bonus Warrants structured in this manner.

3.2 The right to exercise the Bonus Warrants will not be extended beyond the Exercise Period. Any Bonus Warrant remaining unexercised upon the expiry of the Exercise Period shall lapse and cease to be valid for all purposes.

4. General

4.1 The Company will make a further announcement in respect of the Record Date in due course.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer

19 October 2026

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*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, at 90 Cecil Street, #03-00 RHB Bank Building, Singapore 069531, Telephone (65) 6320 0627.