ZIXIN GROUP HOLDINGS
紫心集团控股

(Incorporated in the Republic of Singapore with Unique Entity No.: 200718683N)
Website: **www.zixingroup.com.sg**
SGX stock code: **42W**

PROPOSED BONUS ISSUE OF TWO (2) BONUS WARRANTS FOR EVERY TEN (10) EXISTING SHARES AT AN EXERCISE PRICE OF S$0.036 FOR EACH BONUS WARRANT INTO A NEW SHARE – NOTICE OF RECORD DATE

1. Introduction

1.1 The board of directors (the "**Board**" or "**Directors**") of Zixin Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement dated 29 September 2026 (the "**Proposed Bonus Warrants Issue Announcement**"), 13 October 2026 (the "**Receipt of Letter of Undertaking Announcement**") and 19 October 2026 (the "**LQN Announcement**") (collectively, the "**Announcements**") in respect of the Proposed Bonus Warrants Issue. Unless otherwise defined herein or the context otherwise requires, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Announcements.

1.2 As stated in the Proposed Bonus Warrants Issue Announcement, the Proposed Bonus Warrants Issue will be undertaken pursuant to the general share issue mandate approved by the Shareholders at the annual general meeting of the Company held on 31 July 2026.

2. Notice of Record Date

2.1 **NOTICE IS HEREBY GIVEN THAT** the register of members and the share transfer books of the Company will close at 5.00 p.m. (Singapore time) on 3 November 2026 (the "**Record Date**"), for the purpose of determining the provisional allotments of Bonus Warrants to Entitled Shareholders under the Proposed Bonus Warrants Issue. Accordingly, the Shares will trade "*cum-rights*" to the Proposed Bonus Warrants Issue up to 5.00 p.m. (Singapore time) on 30 October 2026 and "*ex-rights*" to the Proposed Bonus Warrants Issue from 9.00 a.m. (Singapore time) on 2 November 2026. Any person who purchases Shares on and from 2 November 2026 will not be entitled to participate in the Proposed Bonus Warrants Issue in respect of such Shares.

3. Eligibility to Participate in the Proposed Bonus Warrants Issue

3.1 The following Entitled Shareholders are entitled to participate in the Proposed Bonus Warrants Issue:

(a) Shareholders with Shares entered against their names in the depository register maintained by the Central Depository (Pte) Limited ("**CDP**") as at the Record Date and whose registered addresses with the CDP are in Singapore as at the Record Date or who have at least three (3) market days prior to the Record Date, provided that the CDP with addresses in Singapore for the service of notices and documents ("**Entitled Depositors**"); and

(b) Shareholders with Shares registered in their names in the register of members of the Company as at the Record Date ("**Entitled Scripholders**"),

(the Shareholders referred to in (a) and (b) above collectively, the "**Entitled Shareholders**").

3.2 For practical reasons and in order to avoid any violation of securities laws applicable in countries other than Singapore, the Bonus Warrants will NOT be offered to Shareholders whose registered addresses are outside Singapore as at the Record Date and who have not, at least three (3) market days prior to the Record Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**").

3.3 If practicable, Bonus Warrants which would otherwise have been allotted to Foreign Shareholders will be sold by the Company at its sole discretion on the Catalist Board of the SGX-ST. The net proceeds from such sales, after deduction of all expenses, will be pooled and thereafter distributed among Foreign Shareholders in proportion to their respective shareholdings or the number of Shares standing to the credit of their respective Securities Accounts (as defined in the Deed Poll) as at the Record Date, as the case may be, and sent to them at their own risk by ordinary post, provided that, where the amount of net proceeds distributable to any single Foreign Shareholder is less than S$10.00, the Company shall be entitled to retain or deal with such net proceeds as the Directors may, in their absolute discretion, deem fit, and no Foreign Shareholder shall have any claim whatsoever against the Company or CDP in connection therewith. Where such Bonus Warrants are sold on the Catalist Board of the SGX-ST, they will be sold at such price or prices as the Company may, in its absolute discretion, decide and no Foreign Shareholder shall have any claim whatsoever against the Company, the Directors, the Share Registrar or CDP in respect of such sale.

3.4 If such Bonus Warrants cannot be or are not sold on the Catalist Board of the SGX-ST for any reason, the Bonus Warrants shall be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company and no Foreign Shareholder shall have any claim whatsoever against the Company, the Directors, the Share Registrar or CDP in connection therewith.

3.5 Entitled Depositors whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Record Date will be allotted and issued the Bonus Warrants under the Proposed Bonus Warrants Issue, on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Record Date.

3.6 Entitled Scripholders will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received by the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632, by 5:00 p.m. (Singapore time) on the Record Date, in order to be registered to determine the Entitled Scripholder's allotment of Bonus Warrants under the Proposed Bonus Warrant Issue.

4. Receipt of LQN

4.1 Pursuant to the LQN Announcement, LQN has been obtained from the SGX-ST for the dealing in, listing of and quotation for the New Securities on the Catalist Board of the SGX-ST on 16 October 2026. The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its securities (including the New Securities), or any related transaction contemplated by the LQN.

5. General

5.1 The Company wishes to update Shareholders that the Deed Poll has been executed on 23 October 2026.

5.2 The Deed Poll will be made available for inspection at the office of Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Warrant Agent**") at 1 Harbourfront Avenue, #14-07, Keppel Bay

Tower, Singapore 098632 upon prior appointment and during normal business hours for a period of three (3) months from the date of this announcement.

5.3 Please contact the Warrant Agent at +65 6536 5355, or via email at Shareholder.enquiries@boardroomlimited.com, to arrange an appointment for the inspection of the Deed Poll at the offices of the Warrant Agent.

By Order of the Board

Liang Chengwang
Executive Chairman and Chief Executive Officer

26 October 2026

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*This announcement has been reviewed by the Company's sponsor, RHB Bank Berhad ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Mr Alvin Soh, Head, Corporate Finance, RHB Bank Berhad, at 90 Cecil Street, #03-00 RHB Bank Building, Singapore 069531, Telephone (65) 6320 0627.