

AZTECH GROUP LTD

(Incorporated in Singapore on 6 August 1986)

(Company Registration Number: 198601642R)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

1. Introduction

Reference is made to the joint announcement dated 20 September 2016 by the Company and AVS Investments Pte. Ltd. in relation to the proposed voluntary delisting of the Company. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the aforesaid announcement.

2. IFA

The Company has appointed Sterling Coleman Capital Limited as IFA to advise the Independent Directors on the Exit Offer.

The advice of the IFA and the recommendation of the Independent Directors regarding the Exit Offer will be set out in the Circular which will be despatched by the Company to Shareholders in due course.

Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

3. Responsibility Statement

The Directors (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror and parties acting in concert with it) are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Pavani Nagarajah
Company Secretary
21 September 2016