

WHEELOCK

PROPERTIES

(Company Registration No. 197201797H)

VOLUNTARY UNCONDITIONAL GENERAL OFFER BY DBS BANK LTD., FOR AND ON BEHALF OF STAR ATTRACTION LIMITED, FOR WHEELOCK PROPERTIES (SINGAPORE) LIMITED

DISCLOSURE OF DEALINGS

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Wheelock Properties (Singapore) Limited (the “**Company**”) refers to the announcement dated 19 July 2018 made by DBS Bank Ltd., for and on behalf of Star Attraction Limited (the “**Offeror**”), and the Company’s announcement dated 19 July 2018, that the Offeror intends to make a voluntary unconditional general offer (the “**Offer**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the share capital of the Company, other than those Shares already owned or agreed to be acquired by the Offeror as at the date of the Offer.

2. DISCLOSURE OF DEALINGS

Pursuant to Rule 12.1 of The Singapore Code on Take-overs and Mergers (“**Code**”) and based on the information received by the Company on 26 July 2018, the Company wishes to announce that the following dealings in Shares on the SGX-ST were made¹ by Ang Soh Khim Wendy², an associate of the Company (the “**Associate**”):

Total number of shares disposed ³ by the Associate	5,000
Percentage of the total number of issued Shares ⁴ represented by the number of shares disposed	n.m. ⁵
Price received per Share disposed of, excluding brokerage fees, clearing fees and applicable taxes	S\$2.15/ S\$2.16 ⁶
Resultant total number of Shares owned or controlled by the Associate	0

¹ The relevant dealings were made on 19 July 2018.

² Ang Soh Khim Wendy is deemed under the Code to be an “associate” of the Company in relation to the Offer by virtue of the fact that she is the aunt of a Director of the Company, Ms Tan Bee Kim.

³ In this announcement, Shares disposed of pursuant to a trade done on the SGX-ST on a trading date are regarded as Shares already disposed of on that trading date, notwithstanding that the settlement of that trade will occur 3 market days later.

⁴ References to the total number of issued Shares in this announcement is based on 1,196,559,876 Shares as of the date of this announcement.

⁵ Not meaningful

⁶ A total of 5,000 shares were disposed of throughout the day – 3,000 Shares were disposed of at the price of S\$2.15 per share, and 2,000 Shares were disposed of at the price of S\$2.16 per Share.

Resultant total percentage of the total number of issued Shares owned or controlled by the Associate, after the disposal of Shares	0%
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3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed (as applicable) in this announcement are fair and accurate, and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources and/or reproduced in this announcement in its proper form and context.

By Order of the Board

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Company Secretary
26 July 2018