

HEALTHBANK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 201334844E)

**PROPOSED PLACEMENT OF UP TO 70,725,000 NEW ORDINARY SHARES IN THE CAPITAL OF
THE COMPANY AT AN ISSUE PRICE OF S\$0.0378 PER SHARE**

- COMPLETION OF THE PLACEMENT

The board of directors (the “**Board**”) of HealthBank Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its announcements dated 13 July 2026 and 19 August 2026 in relation to the Placement (the “**Previous Announcements**”).

Unless otherwise defined all capitalised terms shall have the definitions given in the Previous Announcements.

The Company wishes to inform shareholders that the Company has allotted and issued 70,725,000 New Shares on 24 August 2026. Accordingly, the Placement has been completed and the issued and paid-up share capital of the Company as at the date of this announcement has increased from 141,450,000 ordinary shares to 212,175,000 ordinary shares.

The New Shares rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company save that they shall not rank for any dividends, distributions or entitlements the record date of which falls on or before the date of issue of the New Shares.

The New Shares will be listed and quoted on Catalist with effect from 9 a.m. on 26 August 2026.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer

24 August 2026

*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”). This announcement has not been examined or approved by Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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