

OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Company Registration No. 193200032W)

NOTICE OF FINAL PREFERENTIAL DIVIDEND PAYMENT ON OVERSEA-CHINESE BANKING CORPORATION LIMITED S\$1,000,000,000 4.0% NON-CUMULATIVE NON-CONVERTIBLE CLASS M PREFERENCE SHARES (“PREFERENCE SHARES”)

Oversea-Chinese Banking Corporation Limited (“OCBC Bank”) wishes to announce the following details in respect of the payment of any accrued but unpaid dividends on the Preference Shares (security name: OCBC S\$1B 4% NCPS CLASS M) issued by OCBC Bank:

Dividend Period	=	20 December 2017 up to, but excluding, 17 January 2018
Number of Days	=	28 days
Gross Dividend Rate	=	4.0% per annum*
Basis of Calculation of Dividend	=	Actual number of days in the Dividend Period divided by 365 days
Record Date	=	10 January 2018 at 5.00 p.m.
Dividend Payment Date	=	17 January 2018
Delisting Date	=	18 January 2018 at 9.00 a.m.

* This is a tax-exempt dividend paid under the one-tier system.

Issued by
OVERSEA-CHINESE BANKING CORPORATION LIMITED

4 December 2017