



矽品精密工業股份有限公司
Siliconware Precision Industries Co., Ltd.

NOTICE

Siliconware Precision Industries Co., Ltd. ("SPIL")
US\$ 400,000,000 Zero Coupon Convertible Bond due 2019 (the "Bonds")
ISIN: XS1116833796

Notice of Adjustment to Conversion Price

July 1, 2016

NOTICE IS HEREBY GIVEN that SPIL shareholders approved NT\$3.8 cash dividend per share on May 16, 2016 and the cash distribution is payable to shareholders of records on July 1, 2016.

Set forth below are the information relating to the adjustments to the Conversion Price resulting from the cash dividend:

Adjustment Event: Cash Distribution

Conversion Price After Adjustment		Conversion Price Before Adjustment	
Common Shares	ADS	Common Shares	ADS
NT\$45.7579	US\$7.5280	NT\$49.4668	US\$8.1381

Effective Date: July 2, 2016

We hereby notify you the adjustment to Conversion Price in accordance with the Indenture date October 29, 2014 between the company and Citicorp International Limited, as Trustee, relating to issuance of the Bonds.

Unless otherwise defined herein, all capitalized terms used herein shall have the same meaning set forth in the Indenture.

Siliconware Precision Industries Co., Ltd.

Name: Eva Chen
Title: Chief Financial Officer