



**ANCHOR RESOURCES LIMITED**  
(Company Registration Number 201531549N)  
(Incorporated in the Republic of Singapore)

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**PROPOSED ACQUISITION OF ALL THE ISSUED AND FULLY-PAID SHARES IN THE CAPITAL OF GGT MANUFACTURING SDN. BHD.**

**- LODGMENT AND DESPATCH OF CIRCULAR**

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**1. INTRODUCTION**

The Board of Directors ("**Board**" or "**Directors**") of Anchor Resources Limited ("**Company**") refers to its previous announcements dated 21 June 2016, 29 March 2017 and 13 April 2017 in relation to, *inter alia*, the proposed acquisition by the Company of all the issued and fully paid shares in the capital of GGT Manufacturing Sdn. Bhd. ("**Proposed Acquisition**").

*Unless otherwise defined herein or the context requires otherwise, all capitalised terms used herein shall have the meanings ascribed to them in the aforementioned announcements.*

**2. LODGMENT AND DESPATCH OF CIRCULAR**

The Board wishes to announce that the Company has today lodged a circular dated 30 June 2017 (the "**Circular**") containing information on, amongst other things, the Proposed Acquisition with the SGX-ST, acting as agent on behalf of the Authority. The Company has also made arrangements to despatch the Circular to shareholders of the Company ("**Shareholders**"). An electronic copy of the Circular and the notice of extraordinary general meeting ("**EGM**") is available on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com).

Shareholders should note the following important dates and times in respect of the EGM:

Last date and time for lodgement of Proxy Form : 17 July 2017 at 11.00 a.m.

Date and time of Extraordinary General Meeting : 19 July 2017 at 11.00 a.m.

Place of Extraordinary General Meeting : Topaz Room, Level 2, Sheraton Towers, 39 Scotts Road, Singapore 228230

Shareholders who have not received the Circular within a week hereof should contact the Share Registrar of the Company, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544. The Company will make the necessary follow-up announcements as and when required and/or as and when material developments arise in respect of the Proposed Acquisition.

### 3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Acquisition, the Company and its subsidiaries, and the directors of the Company are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

### 4. CAUTIONARY STATEMENT

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company as the Proposed Acquisition is subject to, *inter alia*, the conditions precedent being fulfilled as well as Shareholders' approval for the Proposed Acquisition being obtained at the EGM, and there is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will be completed.**

**The Company will make the necessary follow-up announcements as and when required and/or as and when material developments arise in respect of the Proposed Acquisition. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. In the event of any doubt, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

BY ORDER OF THE BOARD

Dr Wilson Tay  
Non-Executive Chairman and  
Lead Independent Director

30 June 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalyst Operations, Senior Vice President and Mr Josh Tan, Vice President, who can be contacted at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*