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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

as Issuer

US\$3,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arrangers

**Haitong International
Securities Company Limited**

**The Hongkong and Shanghai
Banking Corporation Limited**

An application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the US\$3,000,000,000 Medium Term Note Programme (the “**Programme**”). Notes issued under the Programme that are listed on the Stock Exchange within 12 months after 31 July 2015 will be offered by way of debt issues to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 31 July 2015 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 5 August 2015.

By order of the Board
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Hong Kong, 4 August 2015

As at the date of this announcement, the board of directors of Haitong International Securities Group Limited comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel** and Mr. WEI Kuo-chiang**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*