



TEXCHEM-PACK HOLDINGS (S) LTD.

(Company Registration No. 200308296H)
(Incorporated in the Republic of Singapore)

DATE OF DELISTING

1. INTRODUCTION

- 1.1 The Board of Directors of Texchem-Pack Holdings (S) Ltd. (the “**Company**”) refers to the announcement made on 11 April 2016 by Texchem Resources Bhd. (the “**Offeror**”), in relation to the exercise of the Offeror's right of compulsory acquisition under Section 215(1) of the Companies Act (Chapter 50 of Singapore) (the “**Compulsory Acquisition Exercise**”).

2. DATE OF DELISTING

- 2.1 The Company wishes to announce that with the completion of the Compulsory Acquisition Exercise today, the Company will be delisted from the Official List of the SGX-ST with effect from 9:00 a.m. on 14 April 2016.

3. RESPONSIBILITY STATEMENT

The Directors (including any director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein which relate to the Company and its subsidiaries are fair and accurate and that no material facts which relate to the Company and its subsidiaries have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading in any material respect. The Directors jointly and severally accept responsibility accordingly. The Directors do not accept any responsibility for the Offeror's Announcement.

By Order of the Board of Directors
TEXCHEM-PACK HOLDINGS (S) LTD.

Kim Seah Teck Kim
Independent Director
13 April 2016