

**UMS HOLDINGS LIMITED**  
(Company Registration No. 200100340R)  
(Incorporated in the Republic of Singapore)

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**PROPOSED BONUS SHARE ISSUE ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES – RECEIPT OF IN-PRINCIPLE APPROVAL FROM SGX-ST**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement on 11 August 2017 relating to the Proposed Bonus Share Issue ("**Announcement**").*

**Receipt of Approval In-Principle**

Further to the Announcement, the board of directors ("**Board**") of UMS Holdings Limited ("**Company**") is pleased to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has on 6 October 2017 granted in-principle approval for the listing and quotation of up to 107,285,986 Bonus Shares on the Main Board of the SGX-ST subject to the following:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) submission of a written confirmation that the Proposed Bonus Issue is in compliance with the Companies Act (Chapter 50) of Singapore.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Proposed Bonus Share Issue, the Bonus Shares, the Company and/or its subsidiaries.

**Books Closure Date**

The Company will announce the books closure date for the purpose of determining the entitlements of shareholders under the Proposed Bonus Issue in due course.

**BY ORDER OF THE BOARD**

**Luong Andy**  
**Chief Executive Officer**

9 October 2017