(Constituted in the Republic of Singapore pursuant to a trust deed dated 17 March 2011 (as amended))

ANNOUNCEMENT

COMPLETION OF:
(1) DIVESTMENT OF PROPERTY KNOWN AS INTELLICENTRE CAMPUS LOCATED AT 17-23 TALAVERA ROAD, MACQUARIE PARK, NEW SOUTH WALES 2113, AUSTRALIA; AND
(2) SUBSCRIPTION INTO AUSTRALIA DATA CENTRE NOTE ISSUED BY AN ENTITY HOLDING DATA CENTRES

*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement of Keppel DC REIT dated 16 April 2024 in relation to the divestment of Intellicentre Campus and the subscription into the AU DC Note (the "**Transactions Announcement**").*

Further to the Transactions Announcement, Keppel DC REIT Management Pte. Ltd., as manager of Keppel DC REIT (the "**Manager**"), is pleased to announce that the Transactions have been completed on 24 June 2024.

Following the Transactions, Keppel DC REIT's total value of assets under management remained stable at S$3.6 billion[1] with a strengthened balance sheet to pursue acquisitions. Pursuant to the repayment of certain debts with the Net Transaction Proceeds, Keppel DC REIT's pro forma aggregate leverage as at 31 March 2024 will improve from 37.6% to 36.2%. The Transactions are aligned with the Manager's proactive asset management strategy and prudent capital management to enhance returns for Unitholders.

Looking ahead, the Manager will continue to pursue strategic growth opportunities and optimise portfolio performance.

BY ORDER OF THE BOARD
Keppel DC REIT Management Pte. Ltd.
(UEN 199508930C)
as manager of Keppel DC REIT

Chiam Yee Sheng / Darren Tan
Company Secretaries
25 June 2024

[1] Based on Keppel DC REIT's financials as at 31 March 2024 and including the Transactions which were completed on 24 June 2024.

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events. The past performance of Keppel DC REIT and the Manager are not necessarily indicative of the future performance of any of them.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.
Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.