



AOXIN Q&M
AOXIN Q & M DENTAL GROUP LIMITED
(Company Registration Number 201110784M)
(Incorporated in the Republic of Singapore)

**PROPOSED SUBSCRIPTION OF 9,413,271 NEW ORDINARY SHARES IN THE CAPITAL OF THE
COMPANY AT AN ISSUE PRICE OF S\$0.236 PER SUBSCRIPTION SHARE
– RECEIPT OF LISTING AND QUOTATION NOTICE**

The Board of Directors (the "**Board**" or the "**Directors**") of Aoxin Q & M Dental Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the announcement released by the Company on 29 January 2018 in relation to the Proposed Subscription (the "**Announcement**"). *Unless otherwise defined in this announcement, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Announcement.*

The Board wishes to announce that the Company has, on 27 February 2018, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of 9,413,271 Subscription Shares at the Issue Price of S\$0.236 for each Subscription Share in satisfaction of part of the conditions for the proposed acquisitions of Zhuangye City Aoxin Dawei Dental Co., Ltd. and Shenyang Oral Restorative Technology Co., Ltd. (collectively, the "**Proposed Acquisitions**"). The LQN is subject to the Company complying with the listing requirements of the SGX-ST, and the Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Acquisitions, the Subscription Shares, the Company, its subsidiaries and their securities.

The Company will make further announcement(s) to update shareholders on the issue and allotment of the Subscription Shares as and when appropriate.

By Order of the Board
Aoxin Q&M Dental Group Limited

Dr. Shao Yongxin
Executive Director and
Group Chief Executive Officer
27 February 2018

For more information please contact:

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Sun (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.